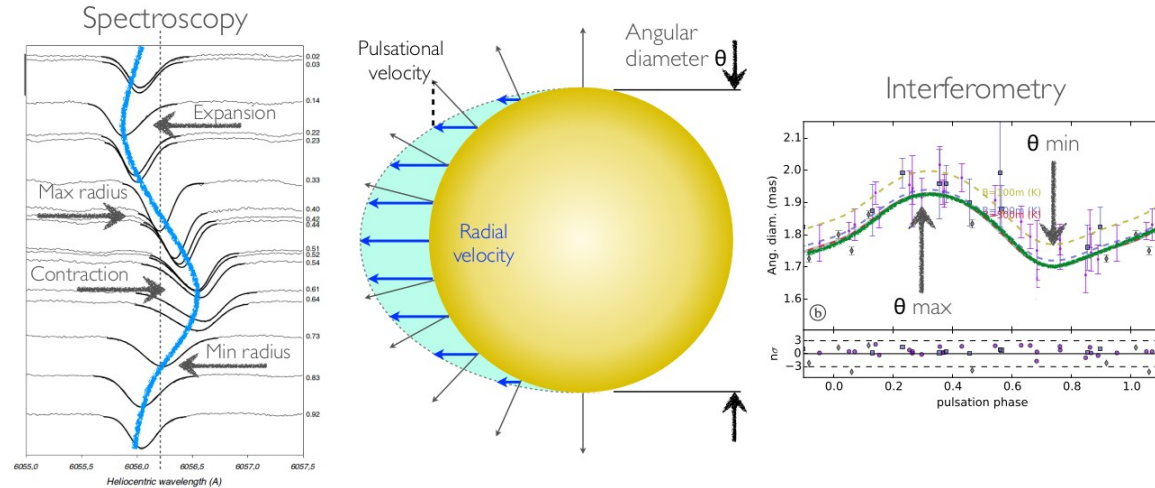


# Improving Milky Way Cepheid distance estimations with high-resolution spectroscopy



Simon Borgniet

ANR *UnlockCepheids* : Pierre Kervella, Antoine Mérand, Nicolas Nardetto, Alexandre Gallenne, Eric Lagadec, Vincent Hodge, Boris Trahin, Behnam Javanmardi & Louise Breuval



# Outline

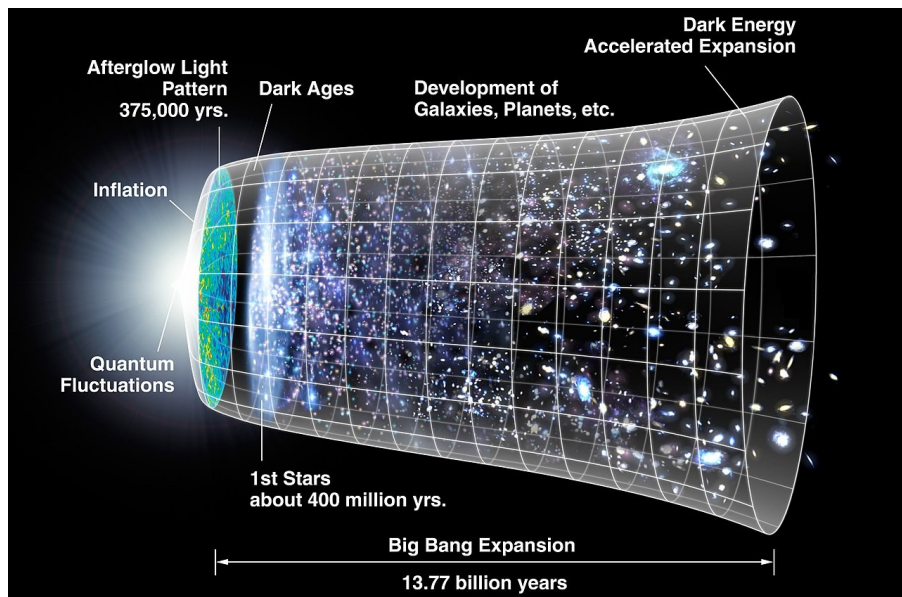
## Context

- The (extra)-galactic distance scale in cosmology
- Cepheid variables as distance indicators

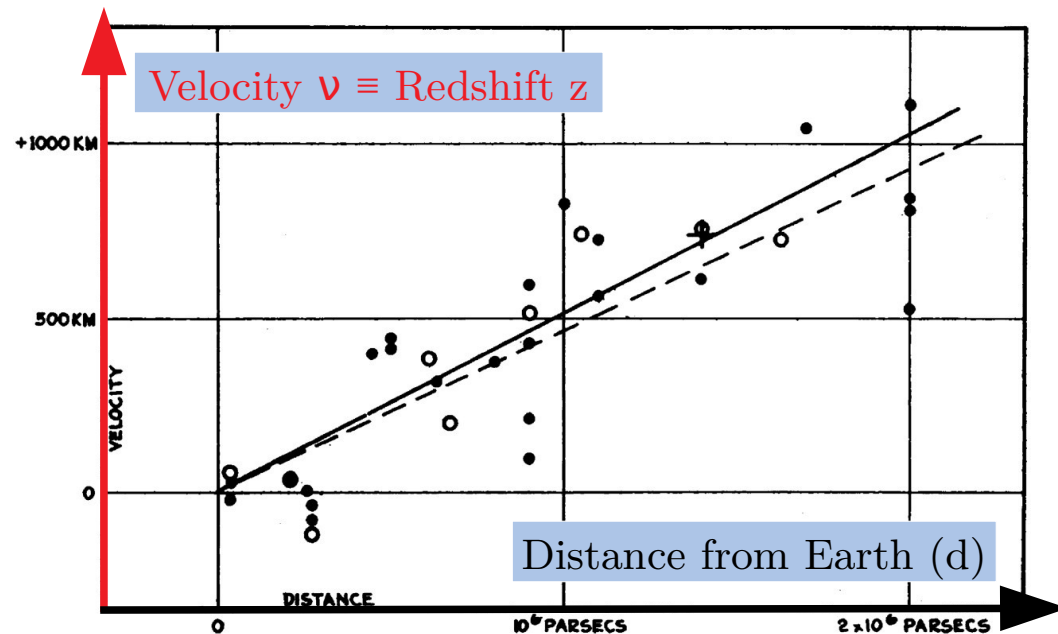
## Contribution of Cepheid high-resolution spectroscopy

- Radial velocities
- Effective temperatures
- Line profile modeling

# The Hubble constant and expanding universe



*Credit: NASA/WMAP*

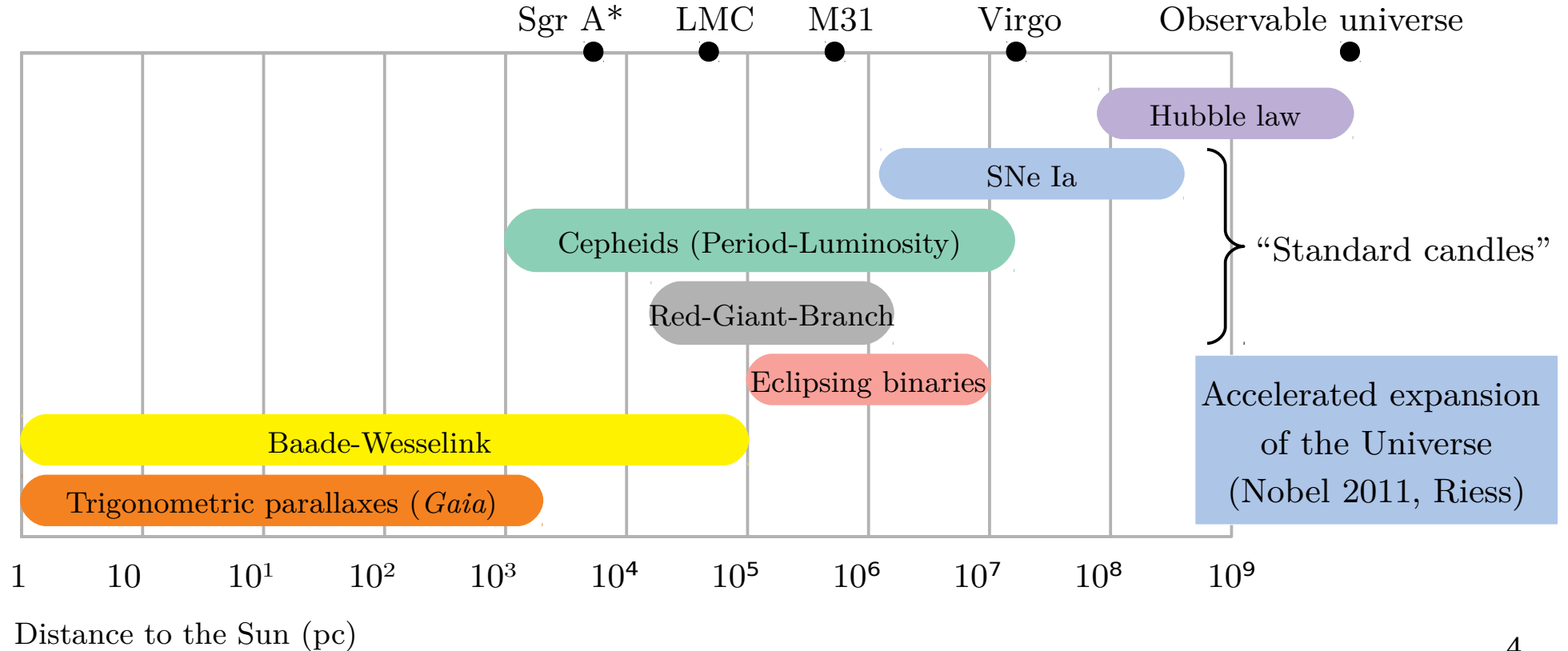


*(Hubble, 1929)*

Hubble-Lemaître law:  $v = H_0 \cdot d$

$H_0 \approx 70-75 \text{ (km/s)/Mpc}$

# The cosmological distance scale



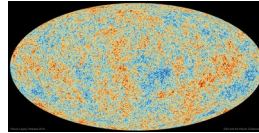
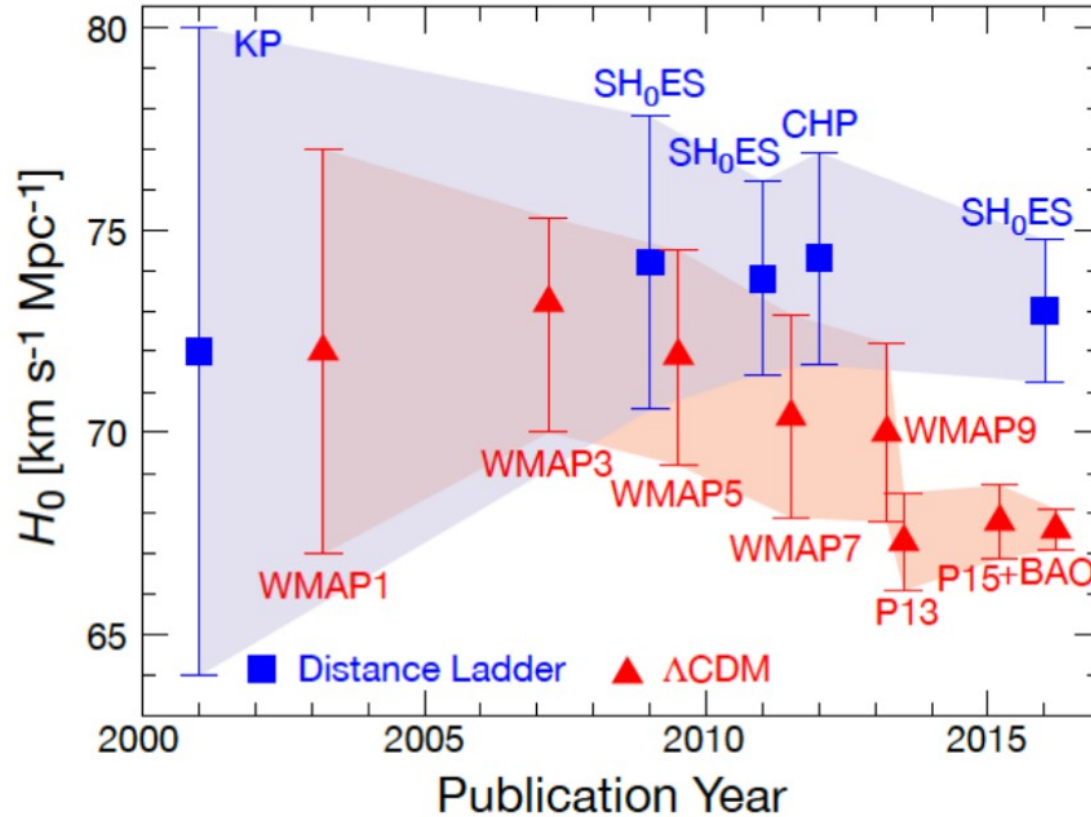
# The $H_0$ tension

Distance scale

( $z < 1$ )

$H_0 \sim 74 \pm 2$  km/s/Mpc

$> 3.5\sigma$  tension



$\Lambda$ CDM model + Planck

( $z \sim 10^3$ )

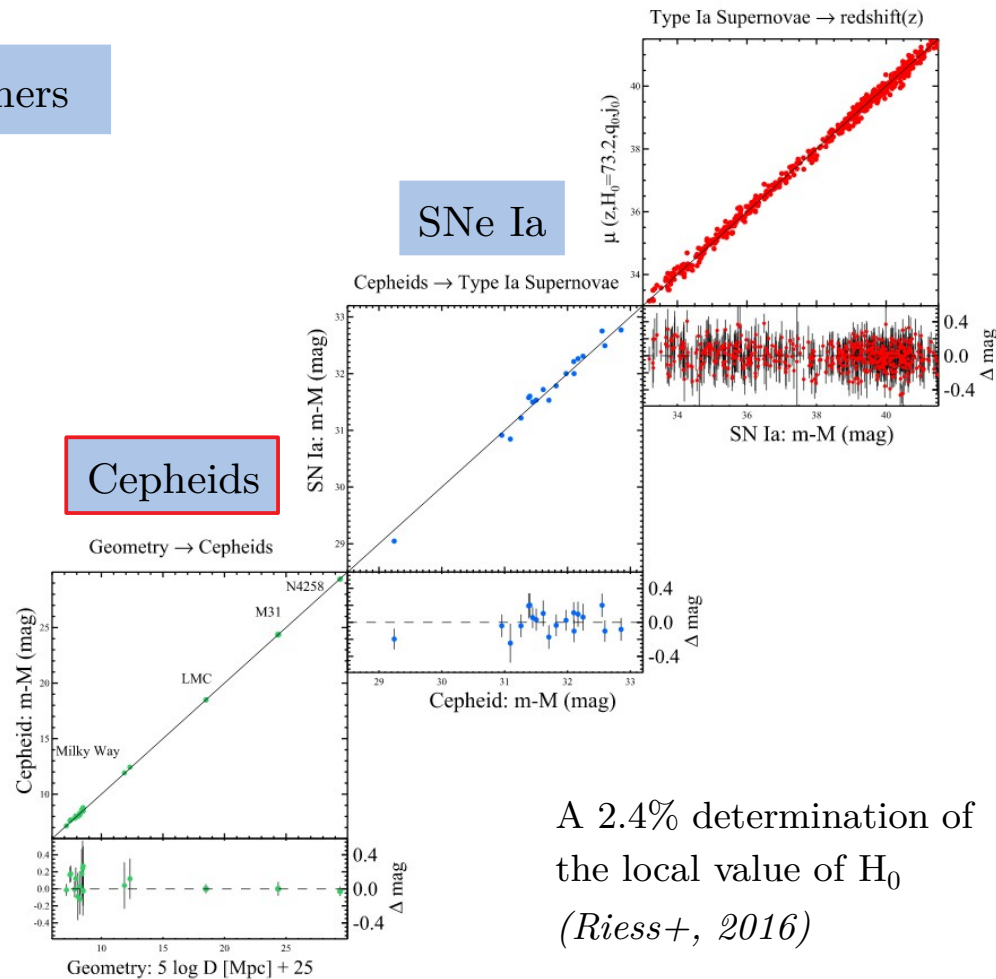
$H_0 \sim 66.9 \pm 0.6$  km/s/Mpc

(Freedman 2017)

## Climbing the distance ladder

Each distance indicator is **anchored** to the others

3 methods  $\rightarrow$  towards 1% precision on  $H_0$



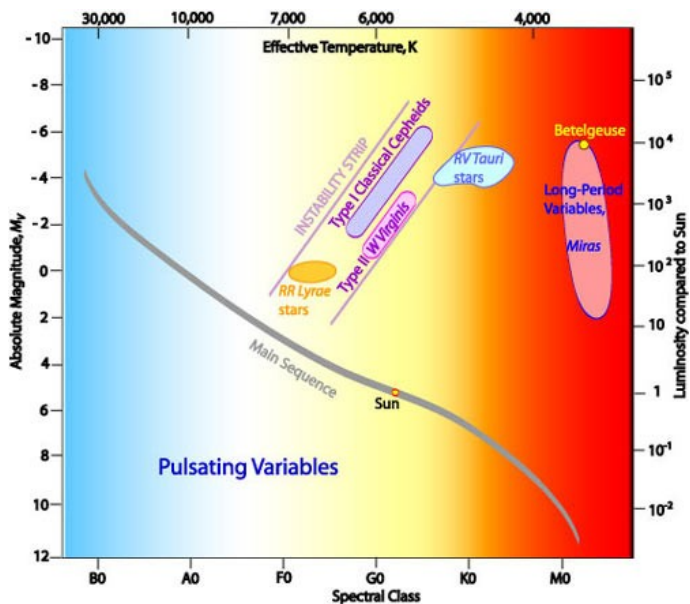
Geometry  
(HST parallaxes)

A 2.4% determination of  
the local value of  $H_0$   
(*Riess+, 2016*)

# Classical Cepheid variables

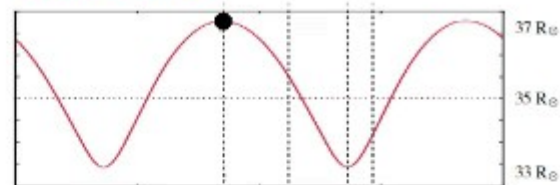
Radially pulsating stars ( $1 < P < 100$  days)

Bright ( $\sim 10^5 L_{\odot}$ ) supergiants (type I)

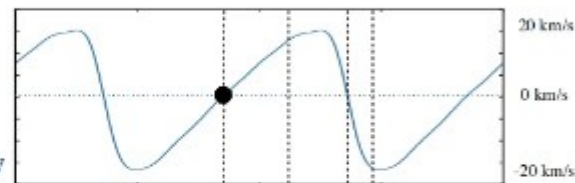


Max. radius

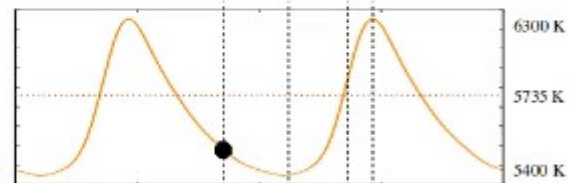
Linear radius



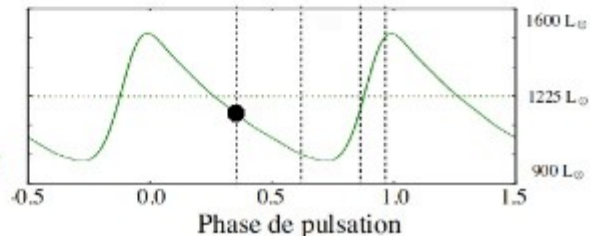
Pulsation velocity



Effective temperature



Luminosity



# Cepheids as standard candles : the Period-Luminosity (P-L) relation(s)

$$M_i = a_i \log(P) + b_i$$

5-10% uncertainty:

Metallicity

≠ relations in photometric bands

Interstellar reddening

Contamination

(binaries, circumstellar envelopes)

Necessity of independent  
distance calibration

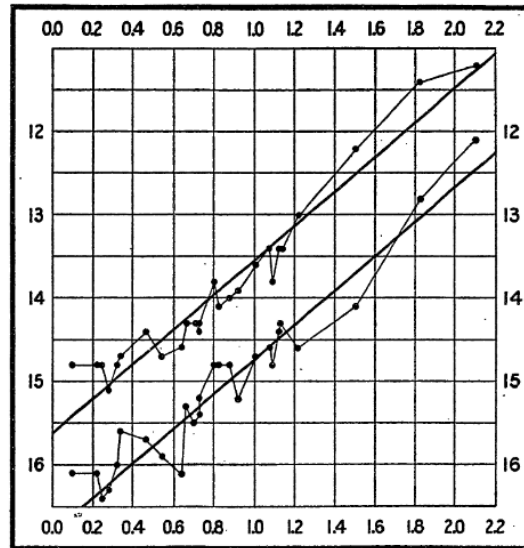
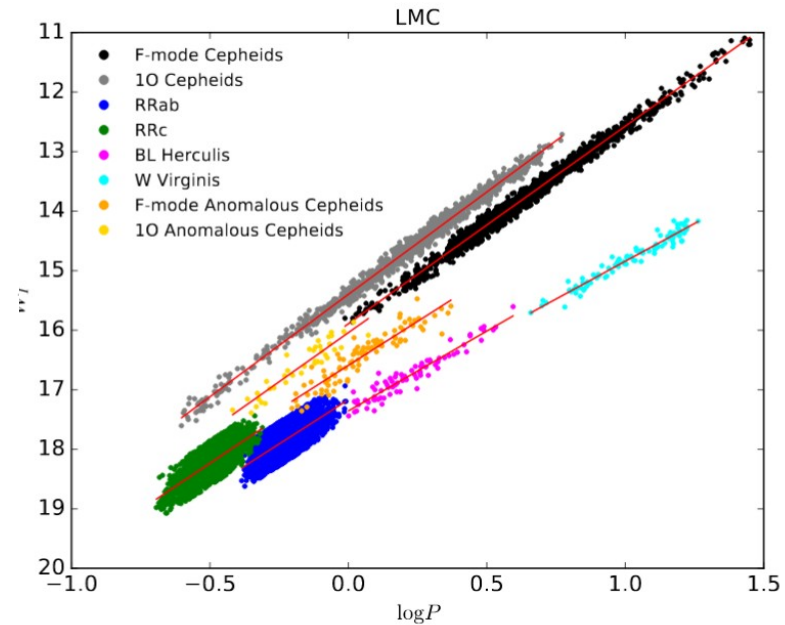


FIG. 2.

(Henrietta Leavitt, 1912)



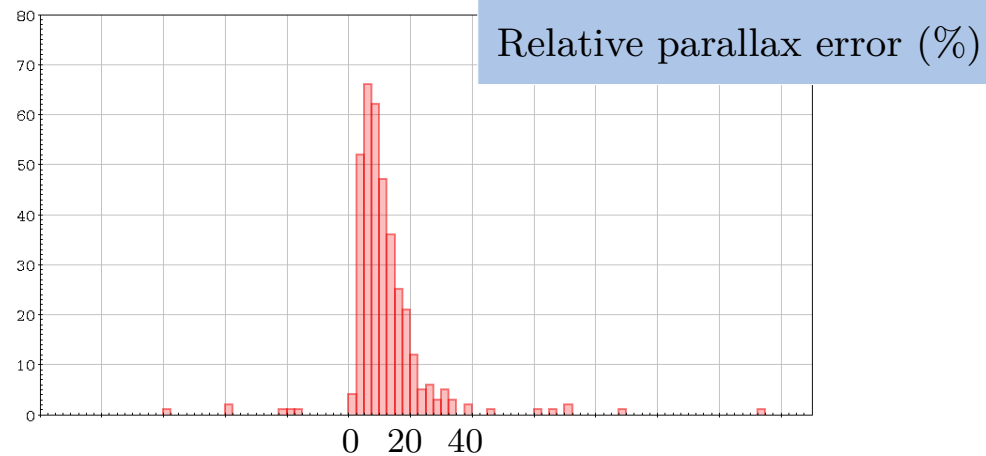
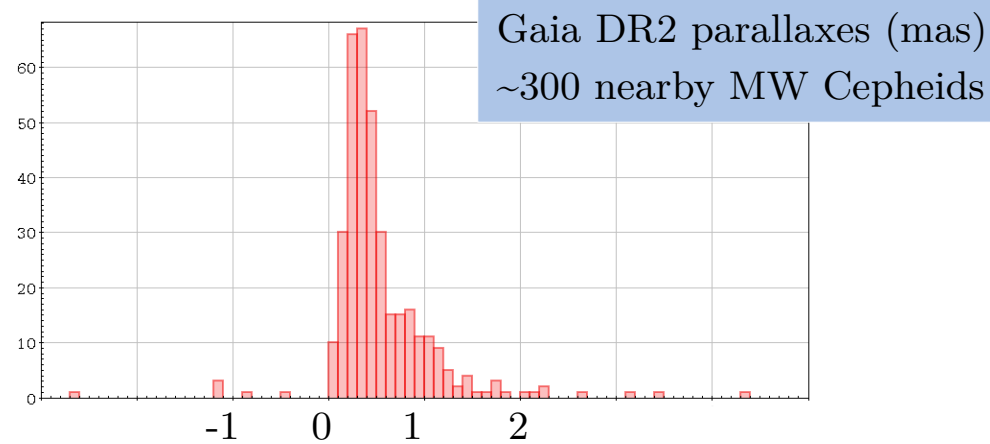
(Iwanek+ 2018)



## Cepheid parallaxes ?

Gaia DR2:

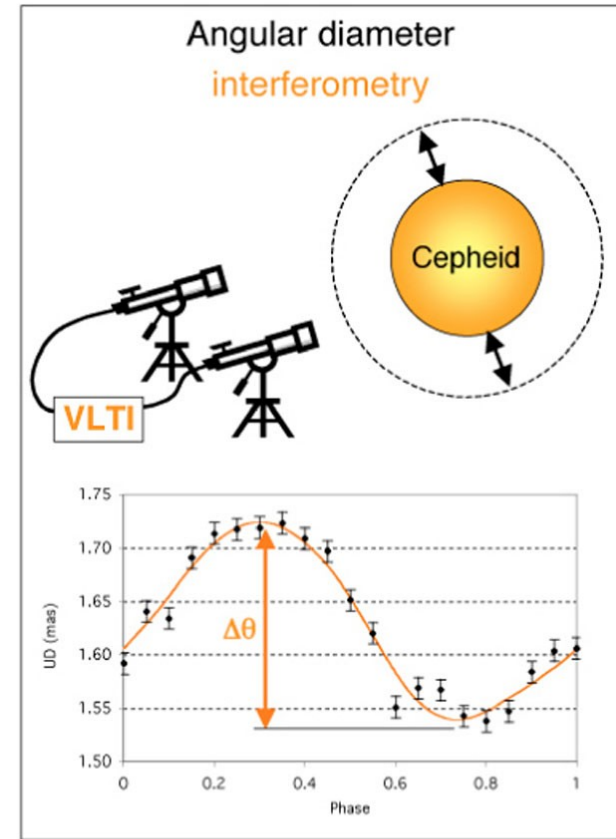
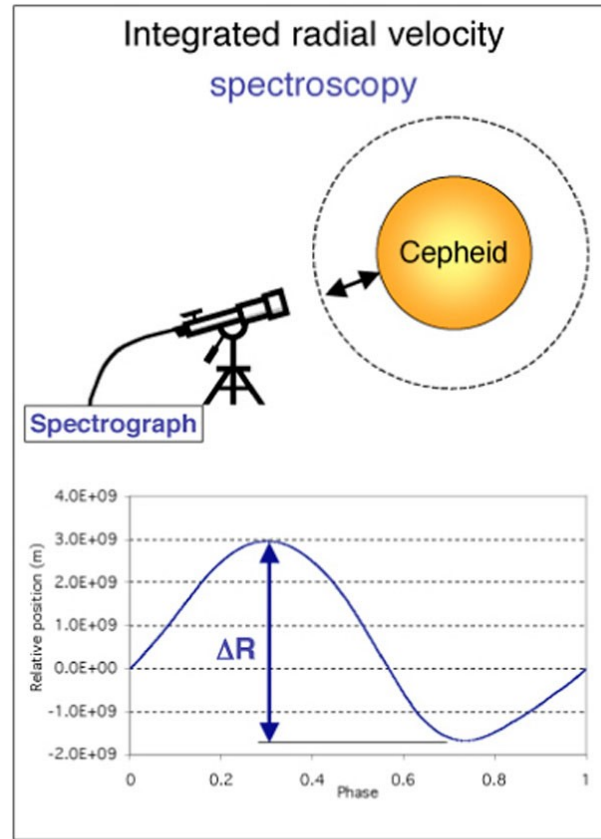
- Systematics (parallax offsets)
- Astrometric bias (Cepheid variability)
- “Too uncertain” so far (*Ripepi+ 2019*)



# The parallax-of-pulsation (PoP) method

Baade-Wesselink (1918)

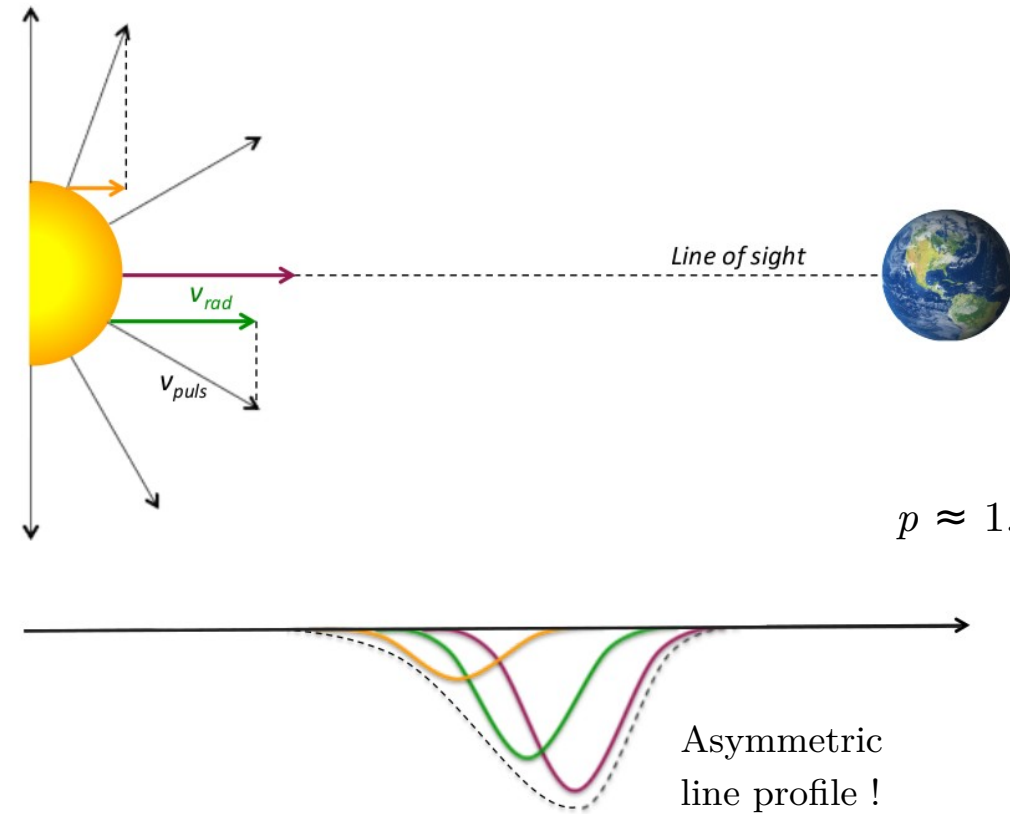
$$d \propto \Delta R / \Delta \theta$$



Credit : ESO

$$d \text{ [pc]} = 9.305 \Delta R \text{ [R}_{\odot}] / \Delta \theta \text{ [mas]}$$

# The projection factor ( $p$ )



$$\Delta R = \int v_{puls} = p \cdot \int v_{rad}$$

Geometry ( $p = 1.5$ )

Limb-darkening

Atmosphere dynamics (velocity gradient)

$\rightarrow d/p$  (2-7% uncertainty)

# SPIPS: a global implementation of the PoP method

## Spectro-Photo-Interferometry of Pulsating Stars

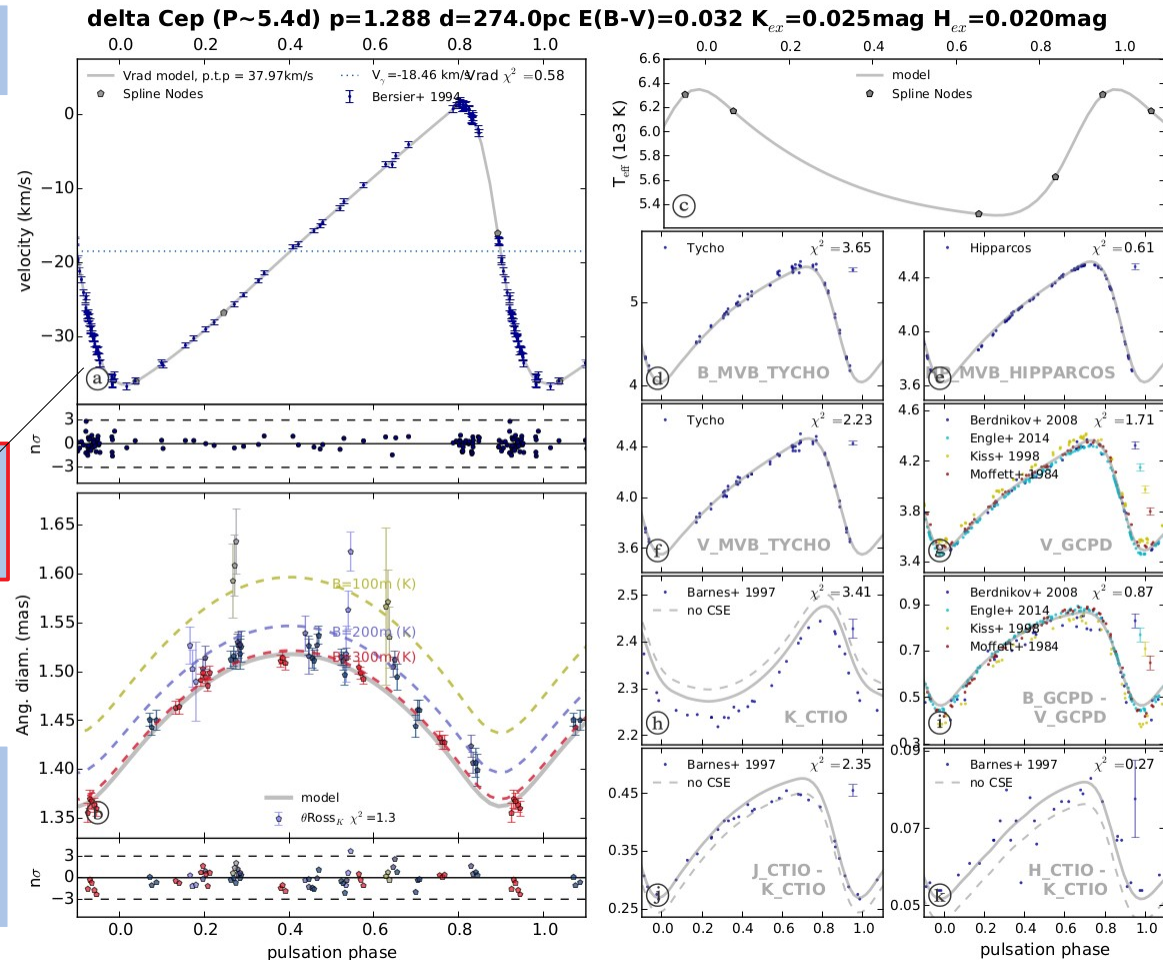
→ 2% precision on  $d/p$  (Mérand+ 2015)

→ Calibration of Cepheid  $p$ -factors  
(Breitfelder+ 2015, Kervella+ 2017)

→ Work on CSEs by Vincent, Nicolas, Eric

Spectroscopy:  
Radial velocities

Interferometry  
(VLTI/CHARA):  
angular diameters



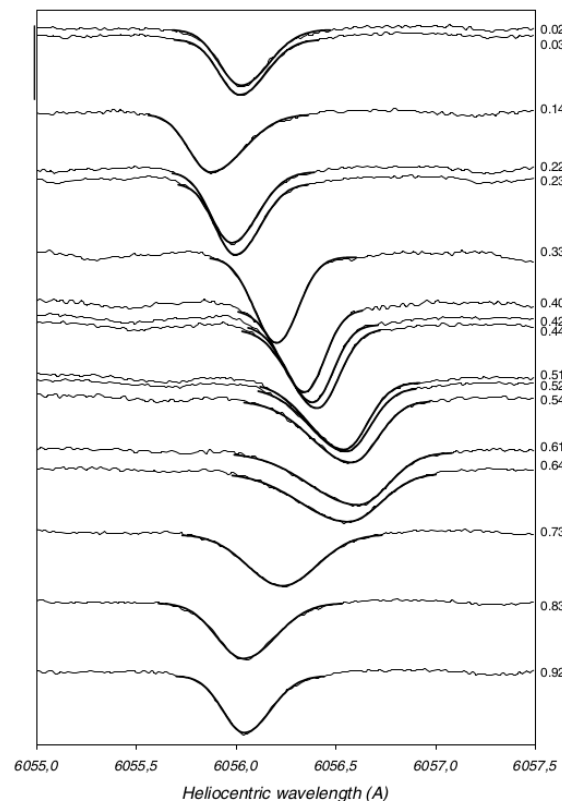
# High-resolution spectroscopy of Milky Way Cepheids

## PoP method issues

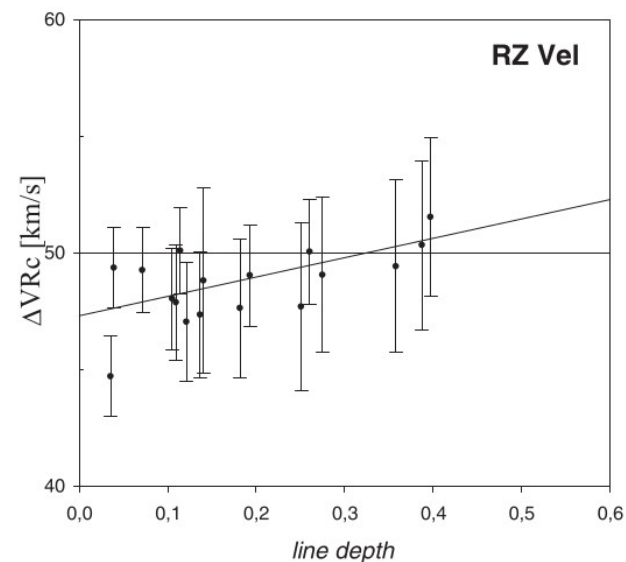
1/ Cepheid  $v_{\text{rad}}$  consistency:  
asymmetric lines, velocity gradient

2/ decreased PoP robustness  
if no diameters (faraway Cepheids)

3/  $p$ -factor limitation  
→  $v_{\text{puls}}$  estimation ?

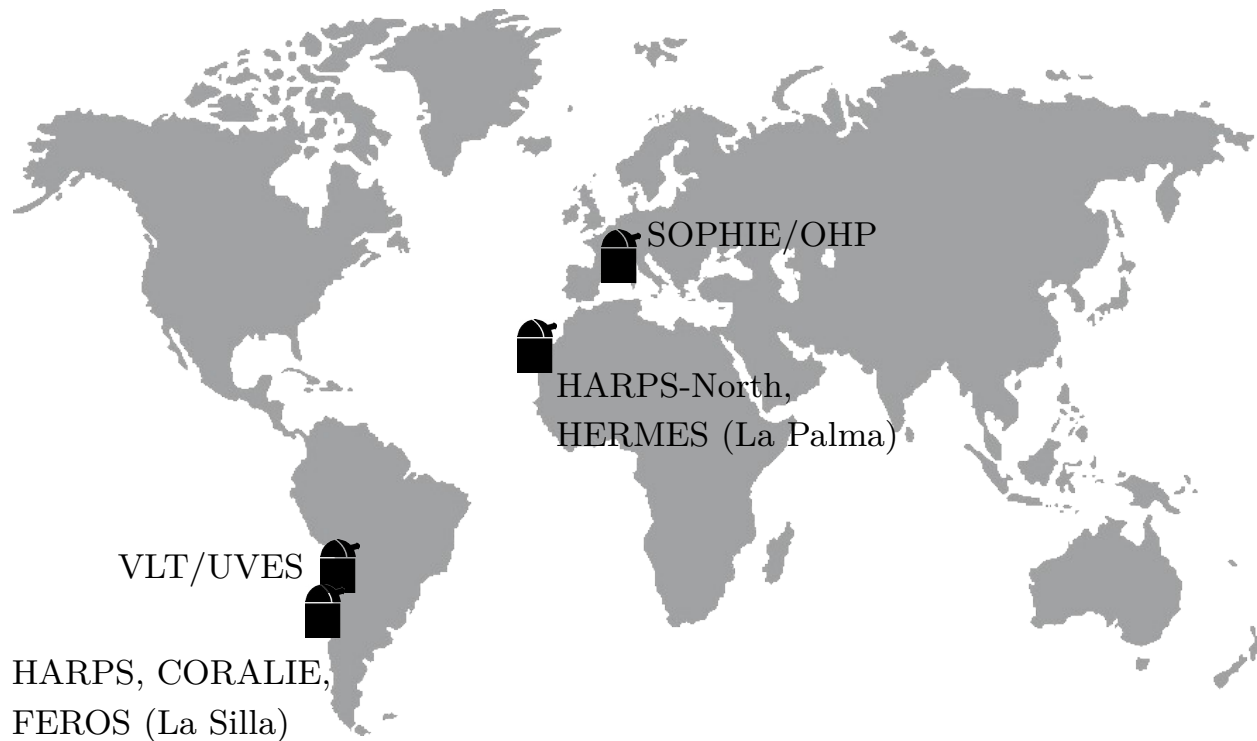
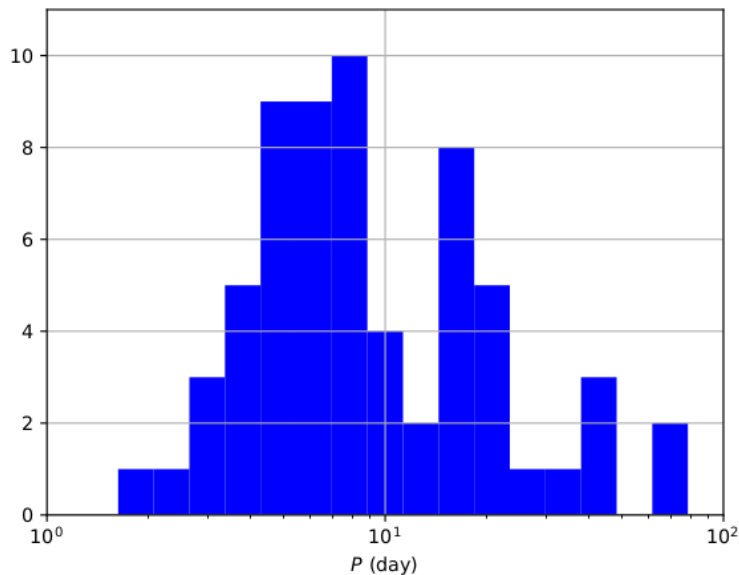


Line asymmetry  
(*Nardetto+ 2006*)



Velocity gradient  
(*Nardetto+ 2007*)

## Sample



64 Milky Way Cepheids

Seven spectrographs

> 3900 spectra

## Input spectra

High-res:  $42,000 \leq R \leq 115,000$

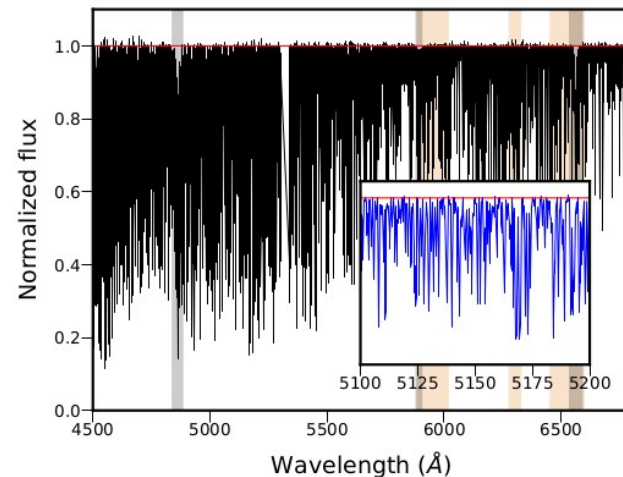
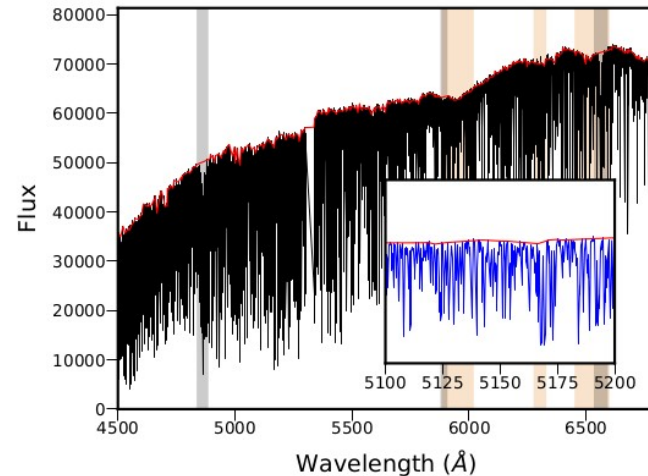
High-S/N ( $\sim 50-150$ )

1d format (flux =  $f(\lambda)$ )

Same pre-defined  $\lambda$  ranges

Same normalisation

→ Maximize consistency



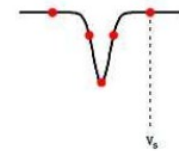
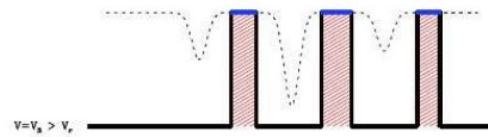
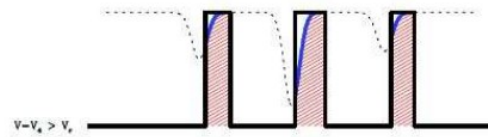
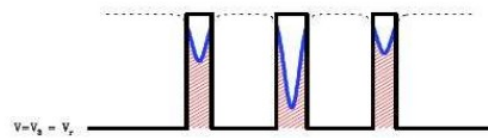
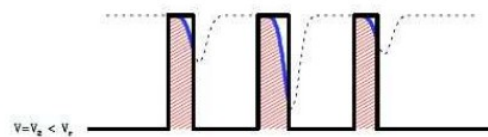
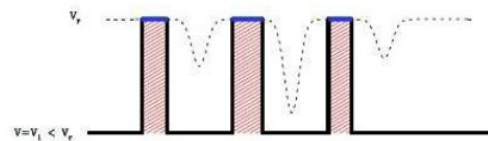
# Cross-Correlation Functions (CCFs)

CCF  $\approx$  mean line profile

→ Higher S/N than single lines

→ Quick

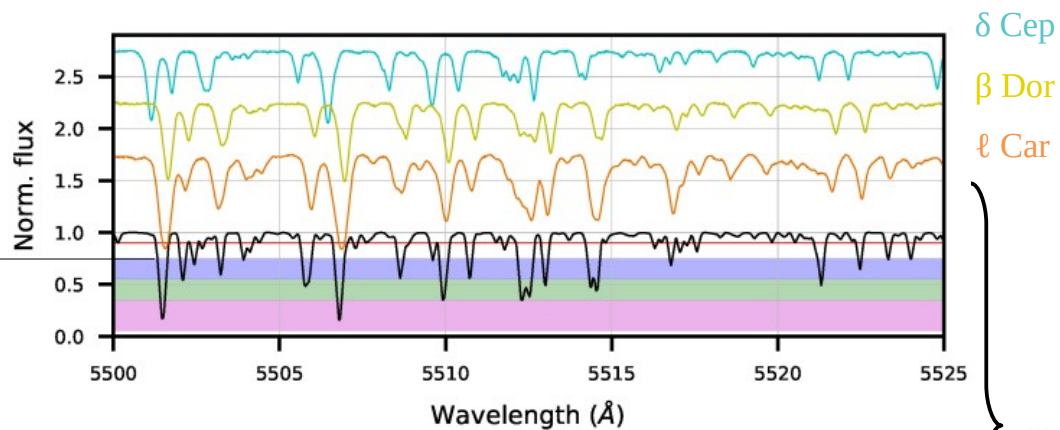
→ Common



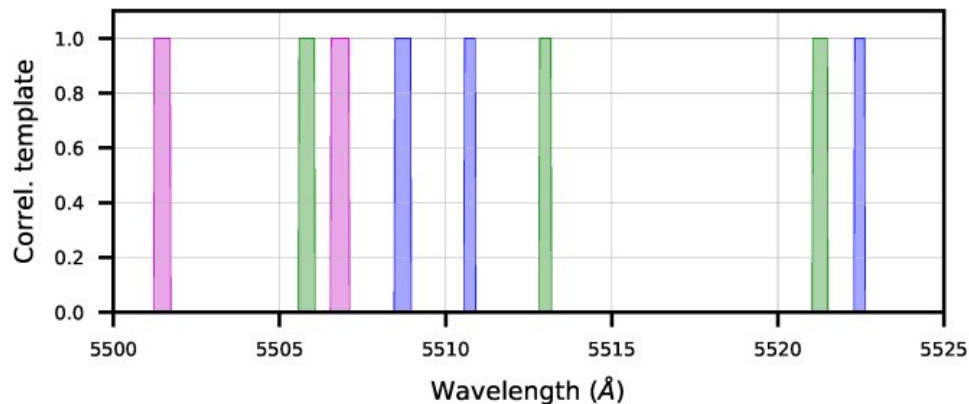


# Tailored correlation templates

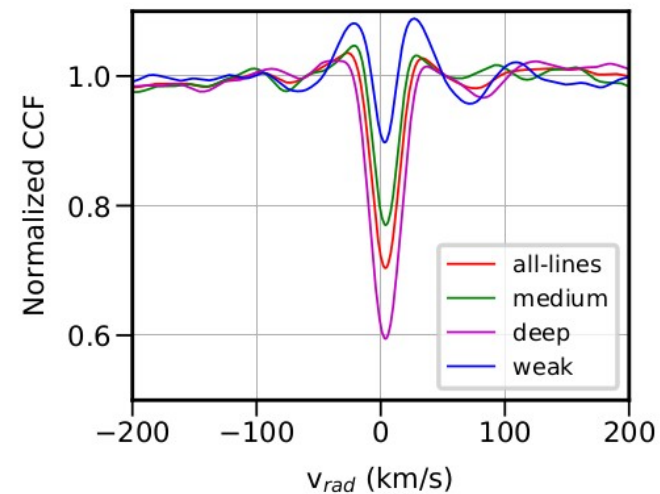
Synthetic  
Cepheid spectrum



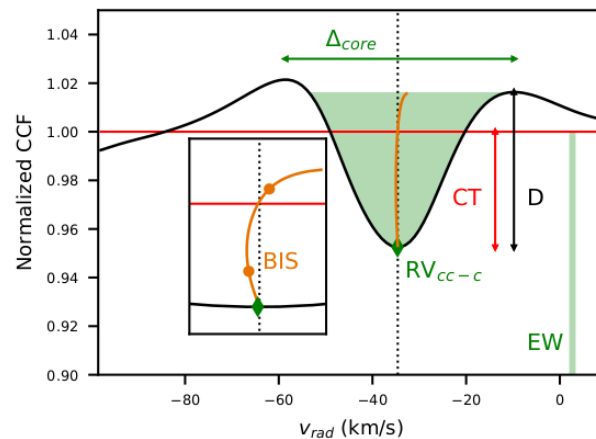
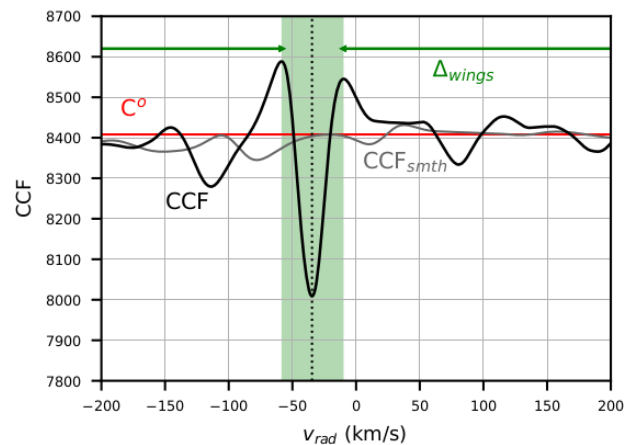
Line selection:  
4 templates



Tailored CCFs

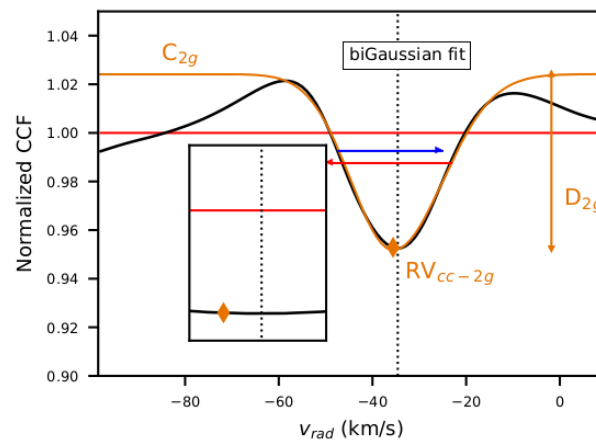
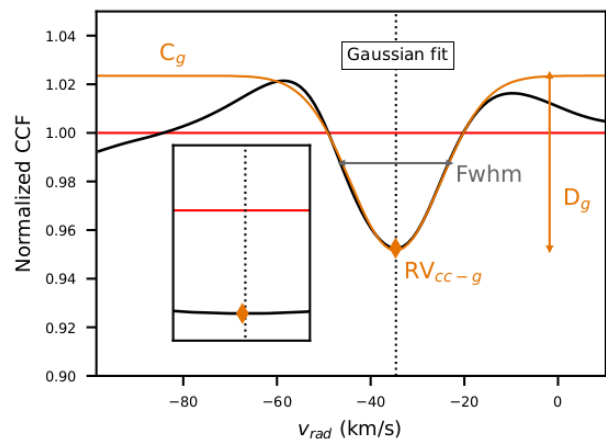


## Radial velocities

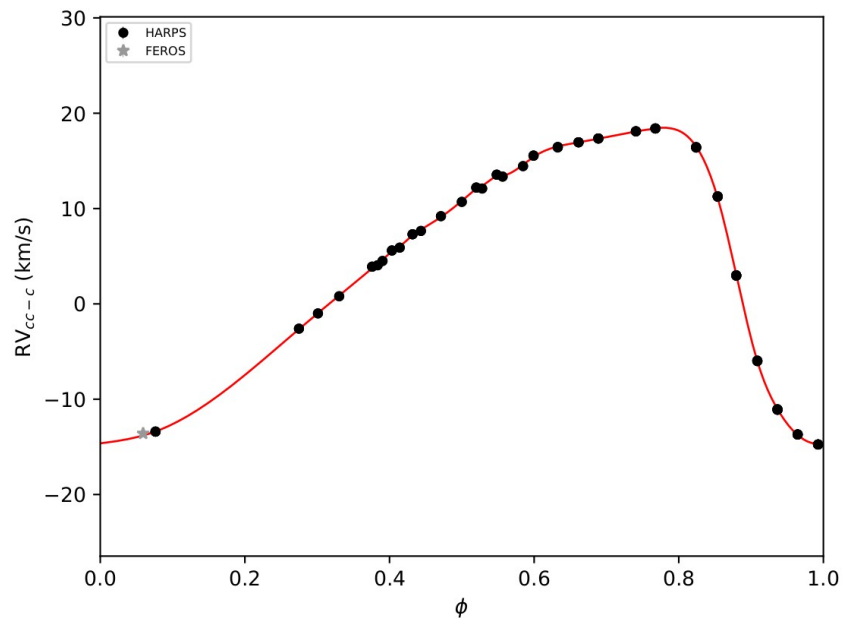
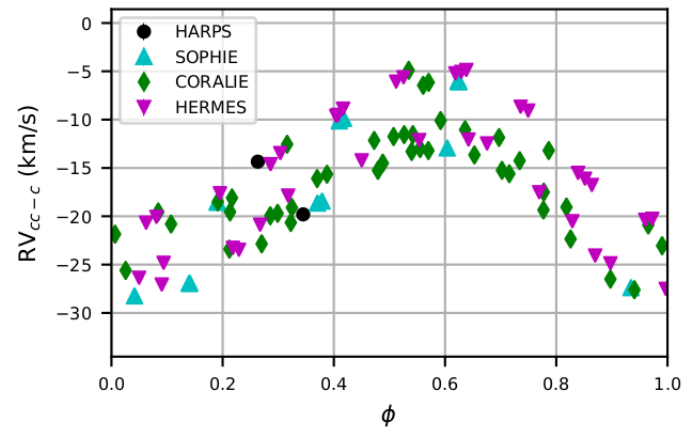
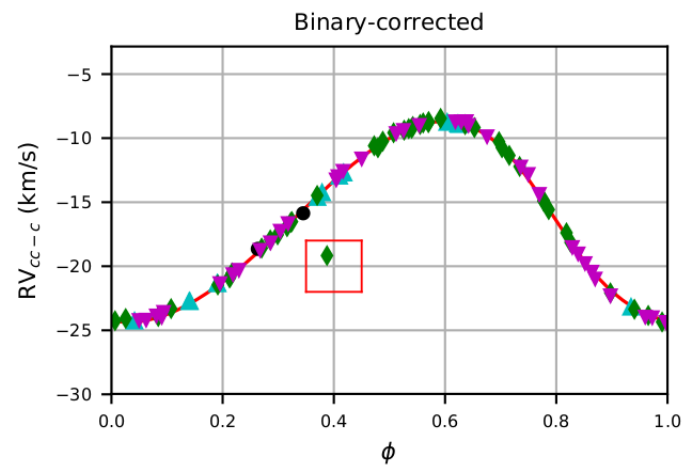


Centroid  $v_{rad}$   
(first moment)

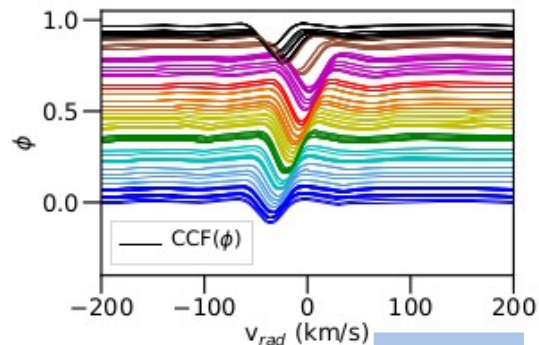
Gaussian  $v_{rad}$



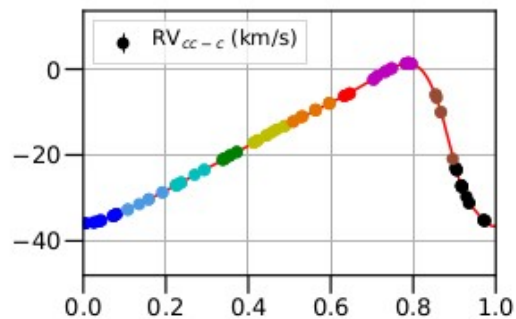
biGaussian  $v_{rad}$

Cepheid  $v_{\text{rad}}$  curves $\ell$  Car $P = 35.56$  daysFF Aql  
 $P = 4.47$  days

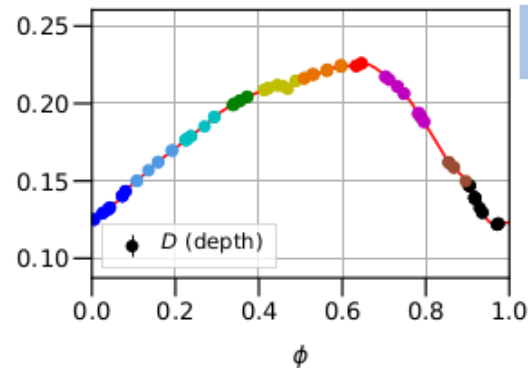
# Characterizing the CCFs



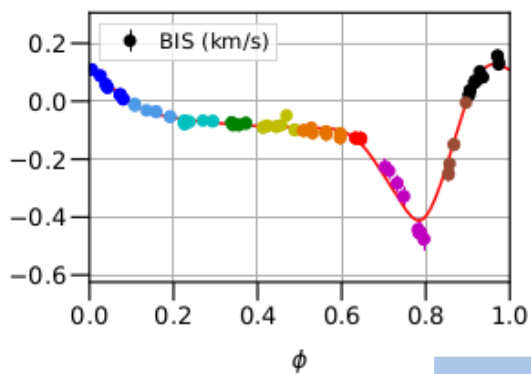
CCFs



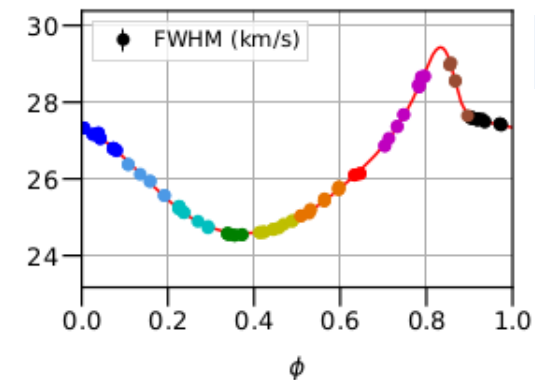
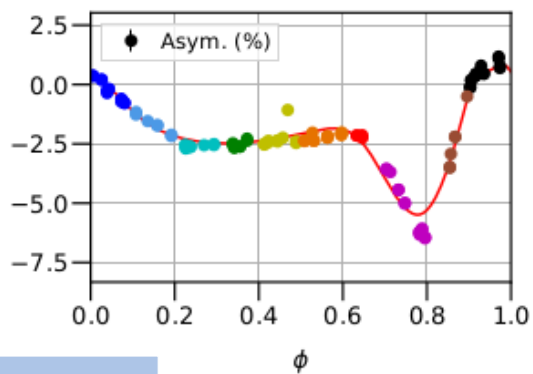
Doppler shift



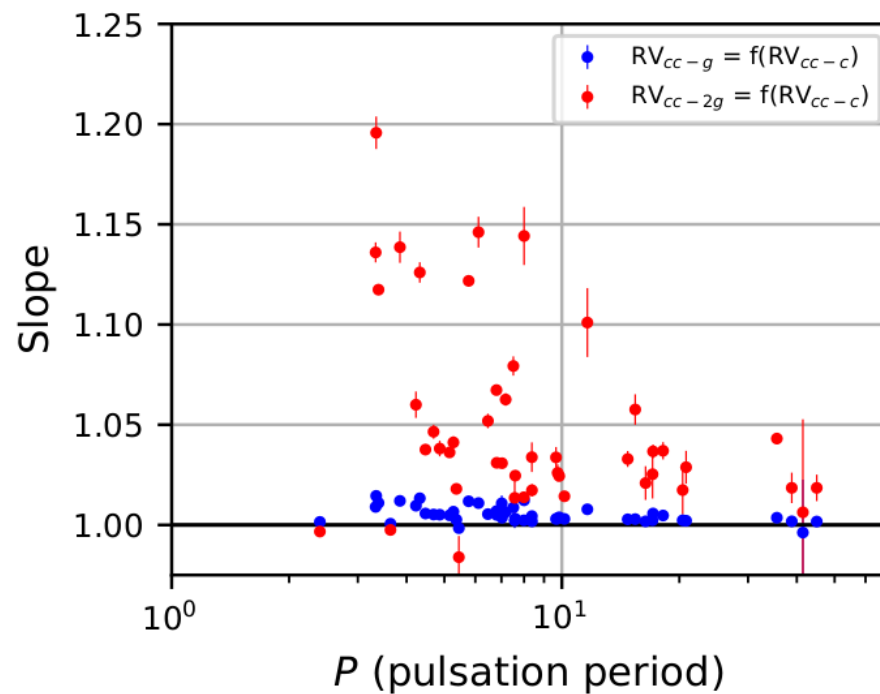
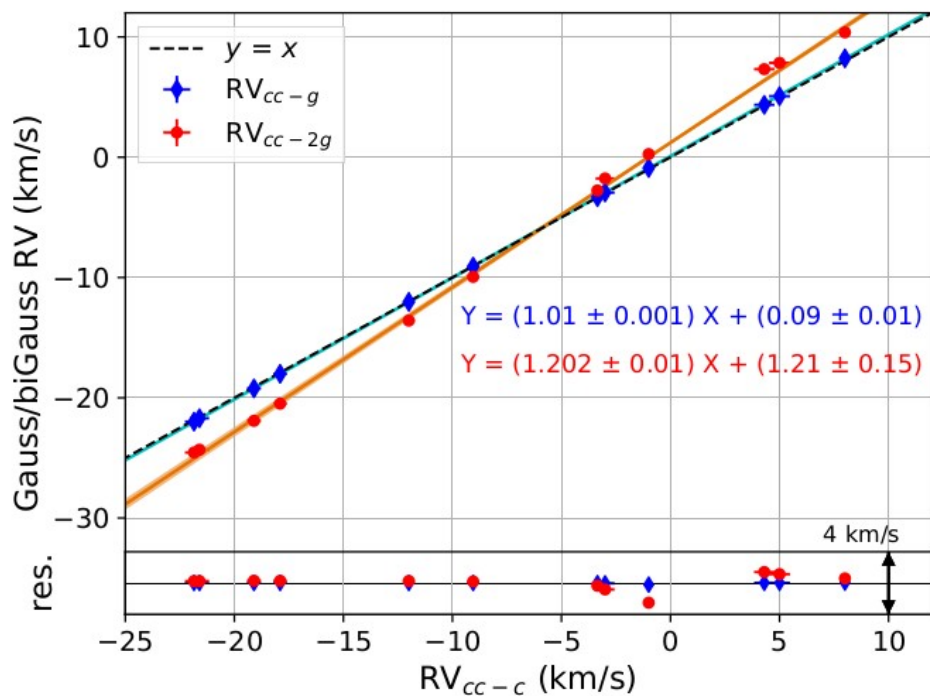
Depth



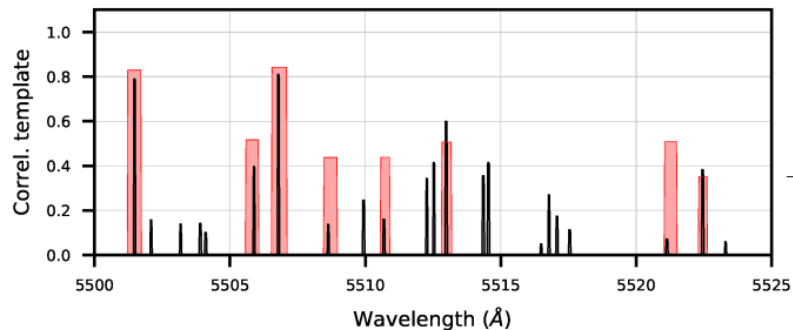
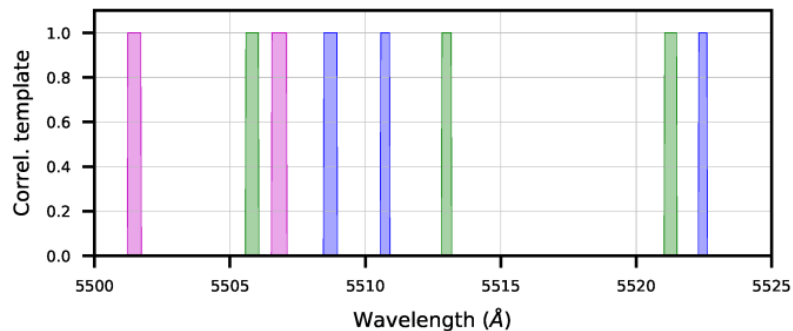
Asymmetry



Width

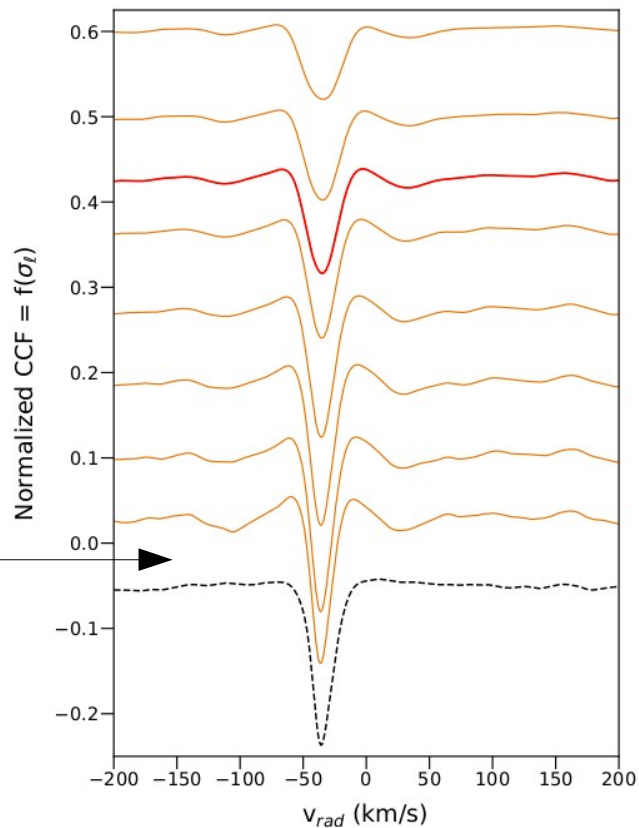
Results:  $v_{\text{rad}}$  methods $v_{\text{rad}}$  amplitudes:biGaussian  $\gg$  Gaussian  $>$  Centroid $\neq p$ -factors $\neq$  distances

# Results: template box width



tailored all-line template

G2 classical template



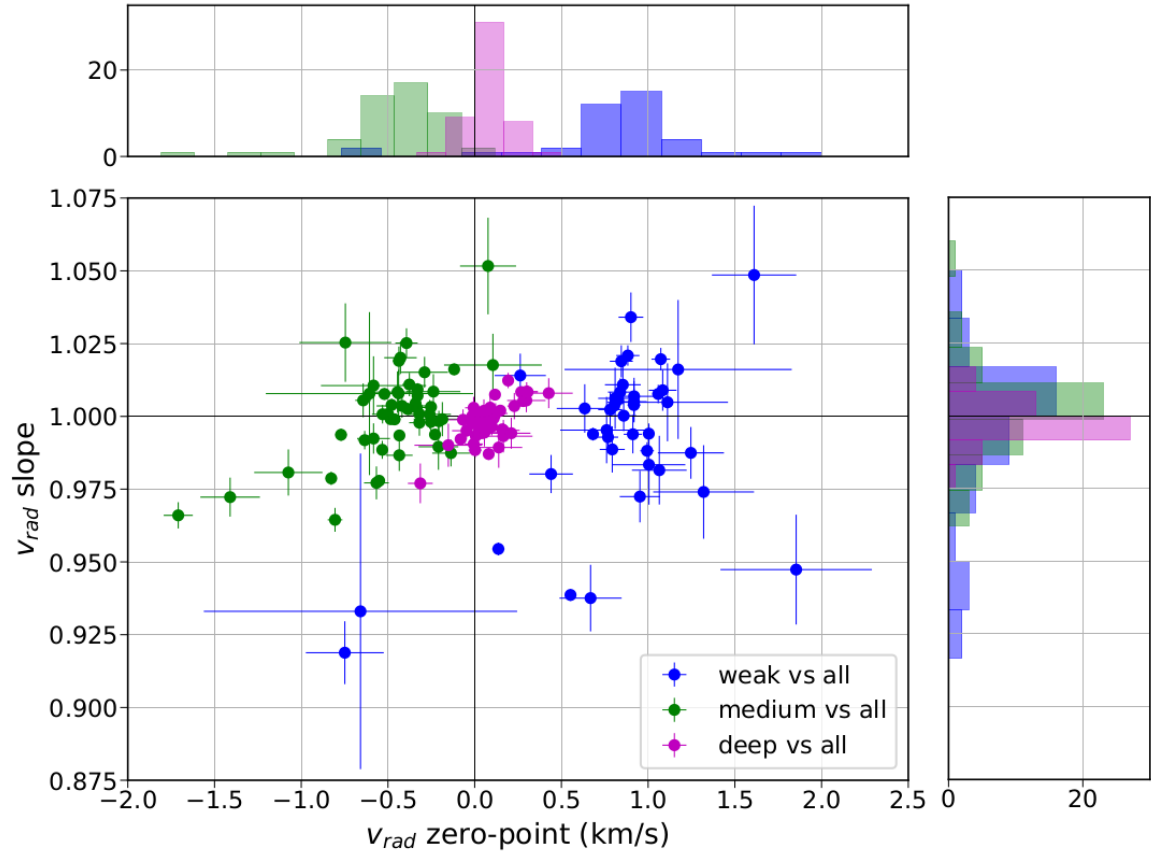
Increased box width:

- reduces CCF asymmetry
- reduces  $v_{rad}$  amplitudes

# Results: line-depth templates

Radial velocities vs. line depth:

- clear  $v_{\text{rad}}$  offsets
- No clear  $v_{\text{rad}}$  gradient
- deeper lines are more robust



# How to get robust Cepheid $v_{\text{rad}}$

Minimize CCF asymmetry !

→ Centroid  $v_{\text{rad}}$

→ Stronger/deeper lines

→ Wider template boxes

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September 7, 2019

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## Consistent radial velocities of classical Cepheids from the cross-correlation technique<sup>★,★★</sup>

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<sup>7</sup> Millennium Institute of Astrophysics, Av. Vicuña Mackenna 4860, Santiago, Chile

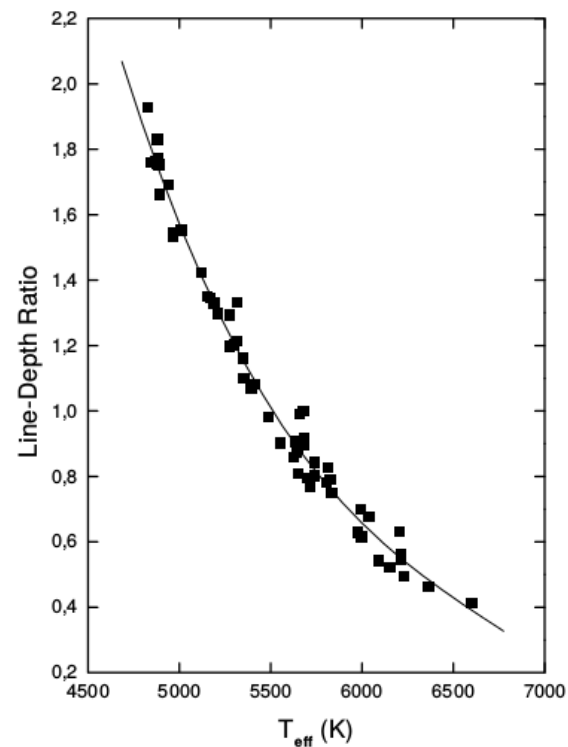
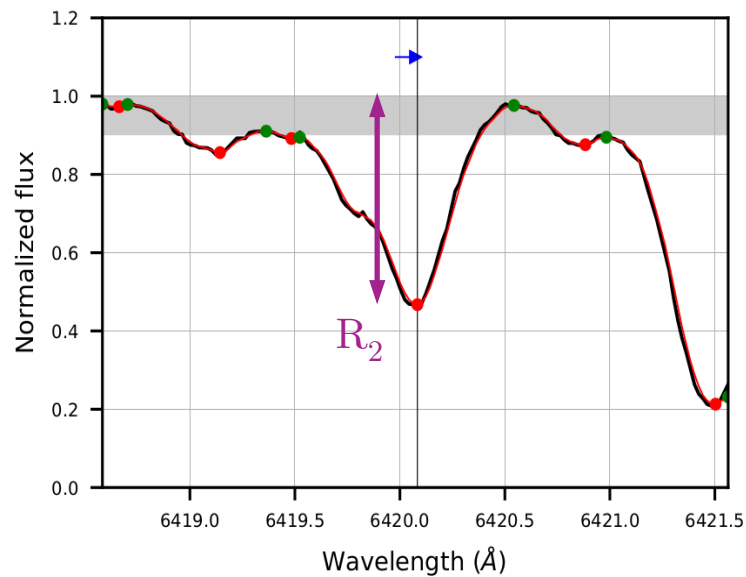
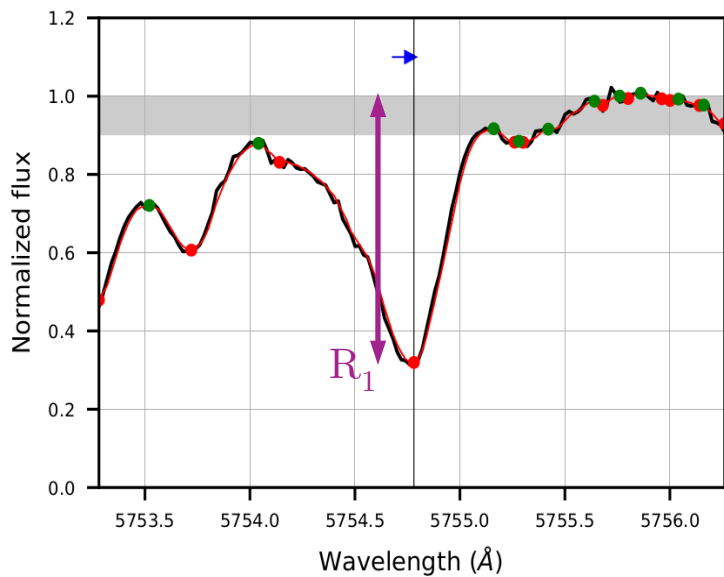
<sup>8</sup> Nicolaus Copernicus Astronomical Centre, Polish Academy of Sciences, Bartycka 18, 00-716 Warszawa, Poland

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Accepted by A&A, Aug. 2019



# Cepheid spectroscopic effective temperatures



Line-Depth Ratios (LDRs):

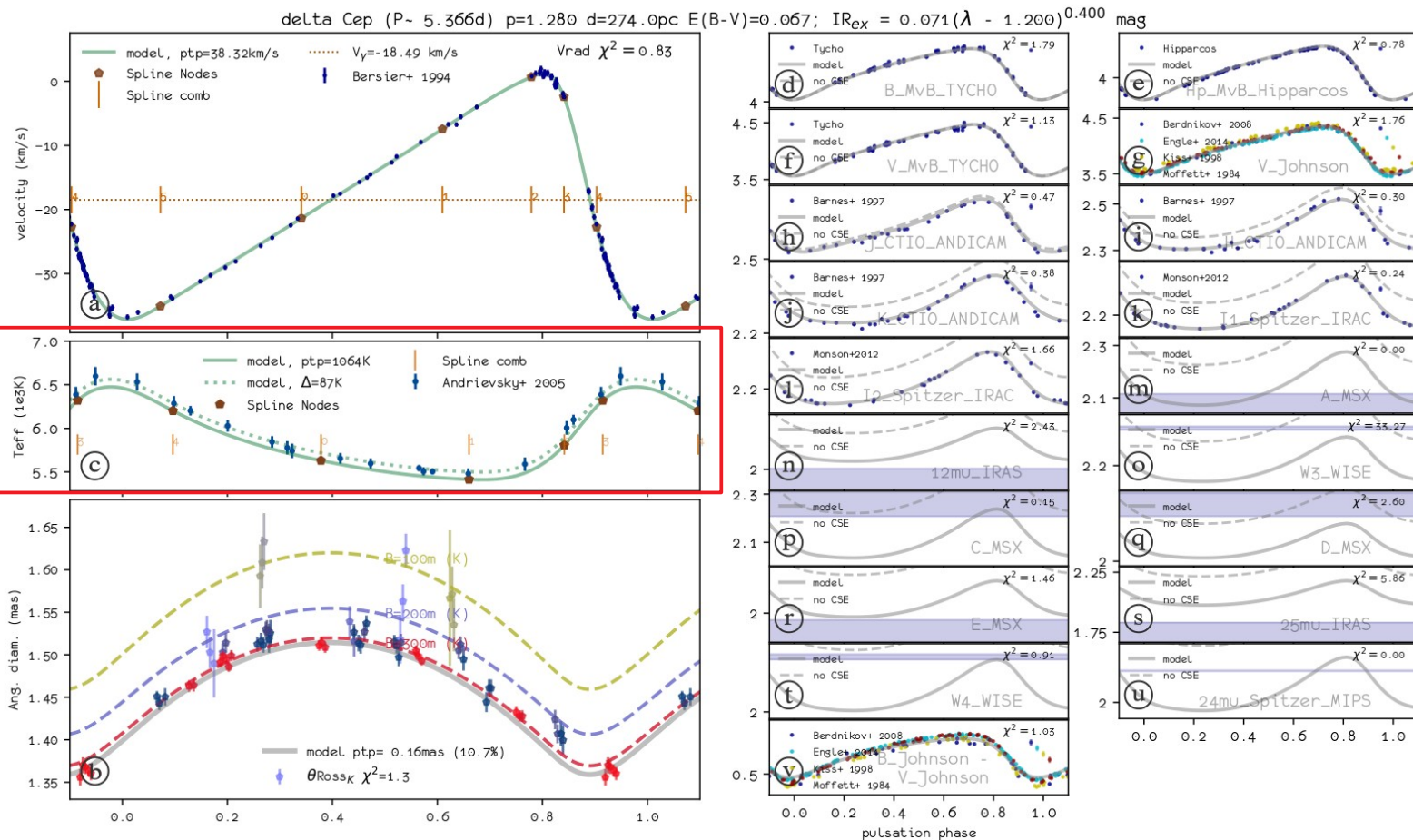
$$T_{\text{eff}} \propto R_1/R_2$$

(polynomial)

**Fig. 1.** A typical calibration curve. The ratio of spectral line-depths,  $\lambda$  6090.21 Å VI to  $\lambda$  6091.92 Å SiI (calibration No.10 from Table 1), is shown as a function of effective temperature.

## Input for the PoP method / SPIPS

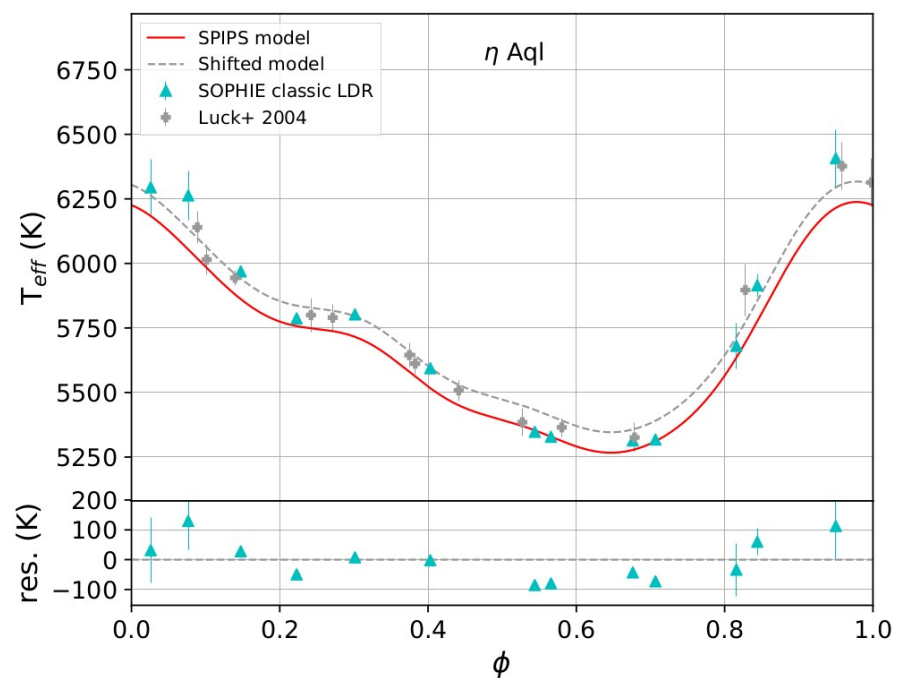
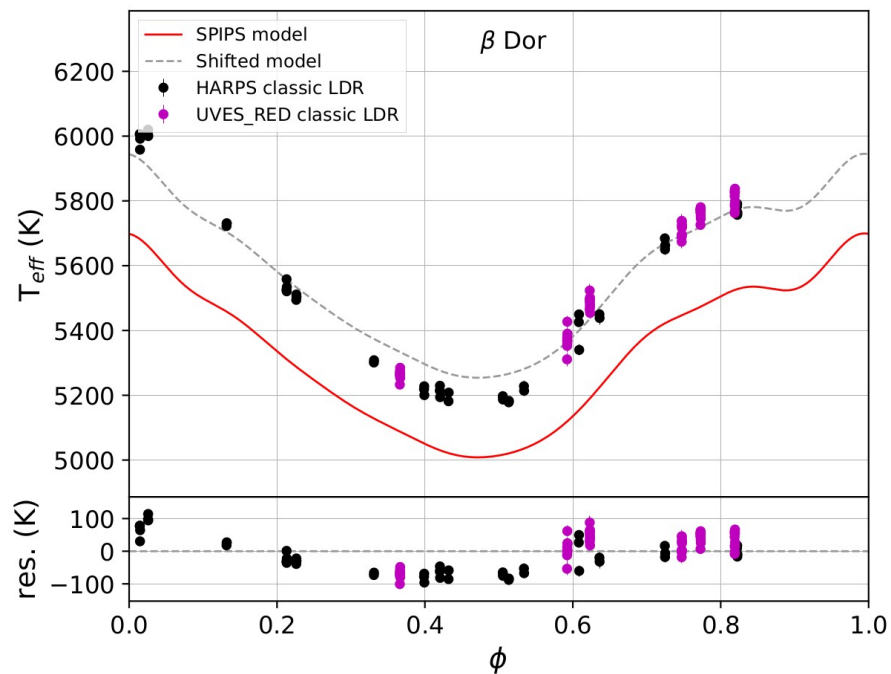
Constraint  
on model  
 $T_{\text{eff}}$  curve



# $T_{\text{eff}}$ impact on SPIPS models

113 line pairs appropriate for LDR (from literature)

→ Phased  $T_{\text{eff}}$  curves

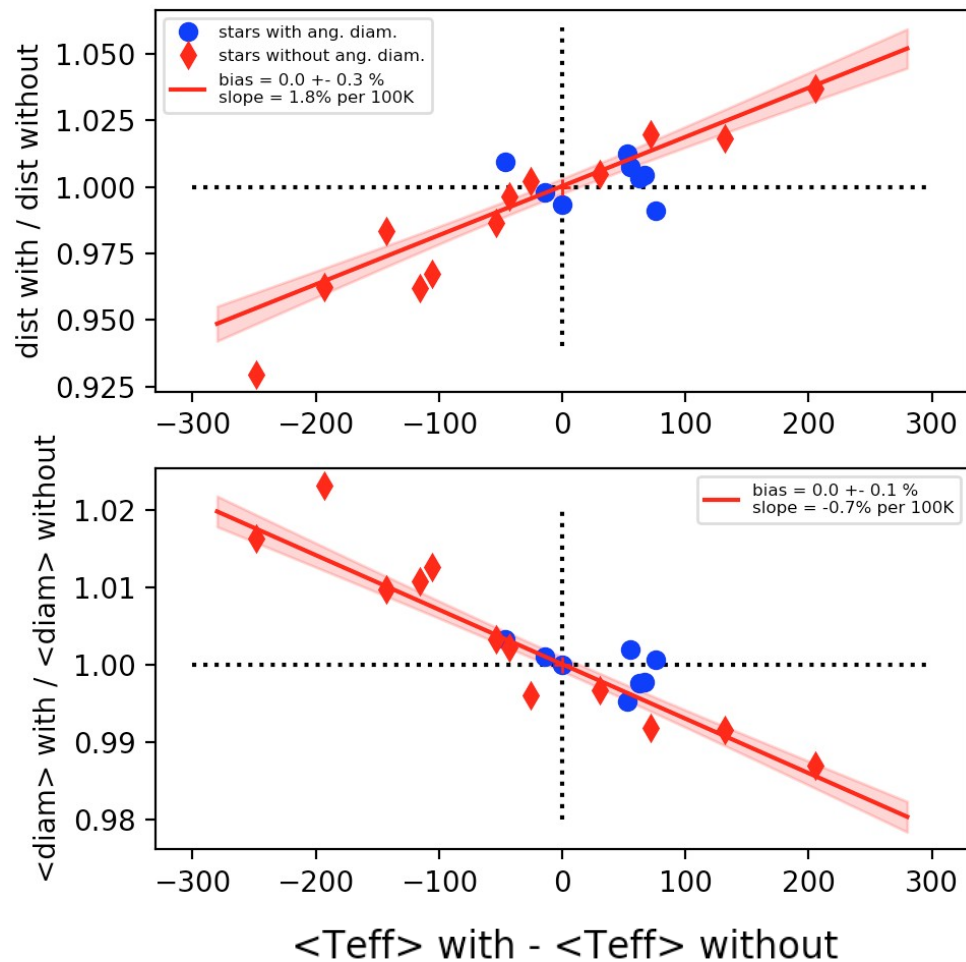


# Alternative to angular diameters

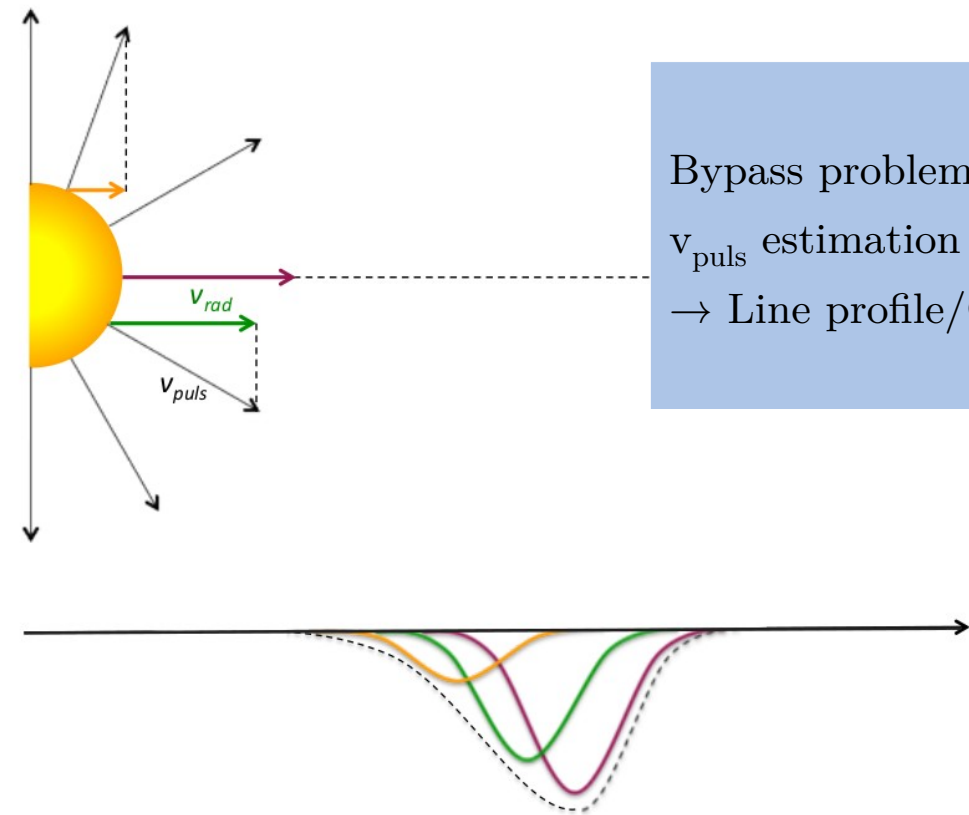
For distant Cepheids  
(no interferometric  $\theta$ ):

LDR  $T_{\text{eff}}$  in SPIPS

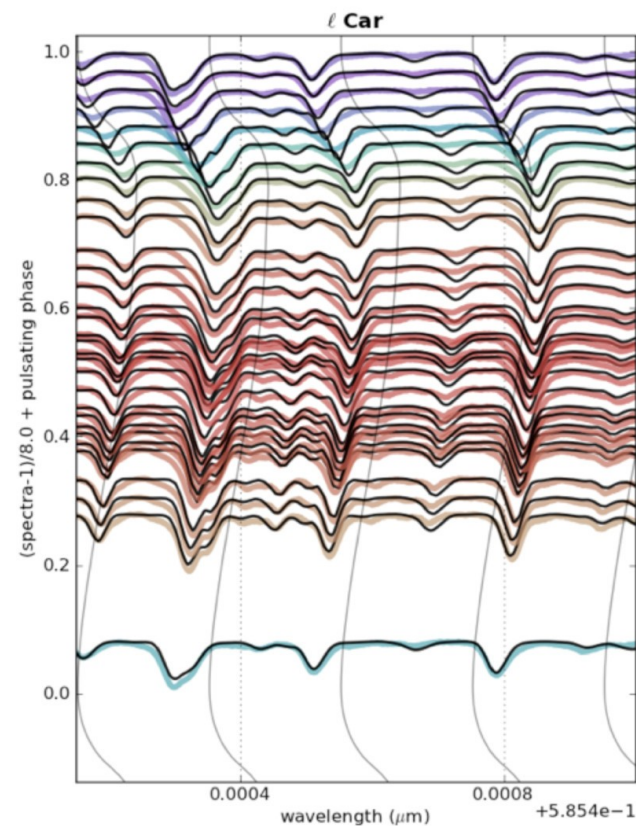
→ breaks degeneracy between  
modeled  $T_{\text{eff}}$  and interstellar reddening



# A new approach to the $p$ -factor issue



Bypass problematic Cepheid  $v_{rad}$ :  
 $v_{puls}$  estimation!  
 → Line profile/CCF modeling

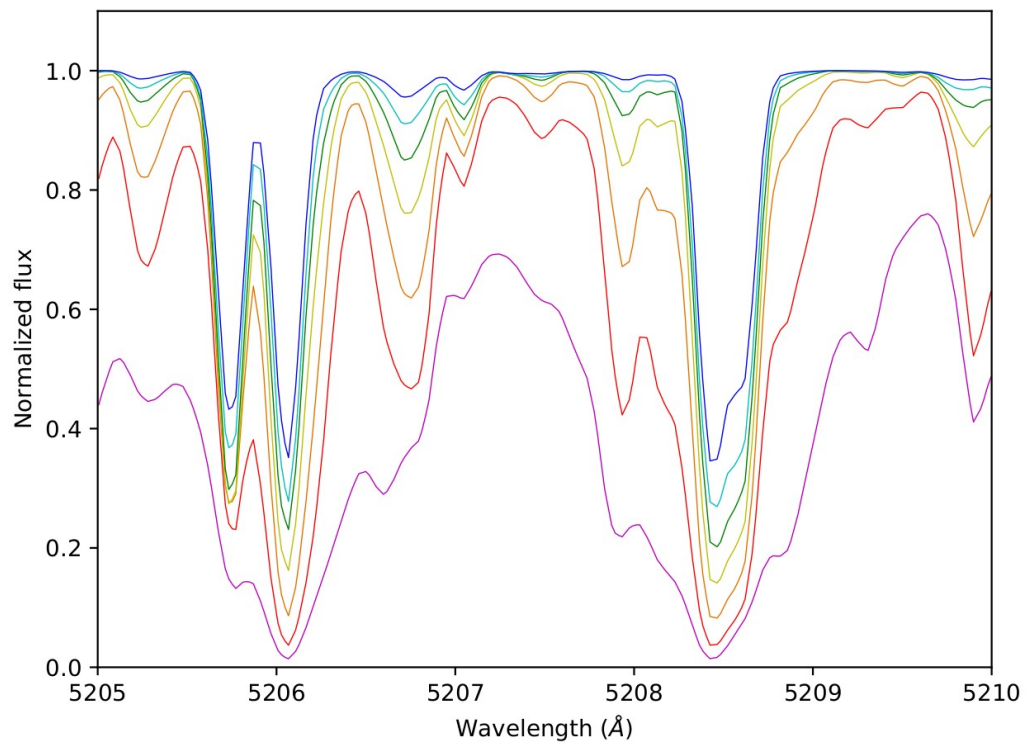


(Credit: Antoine Mérand)

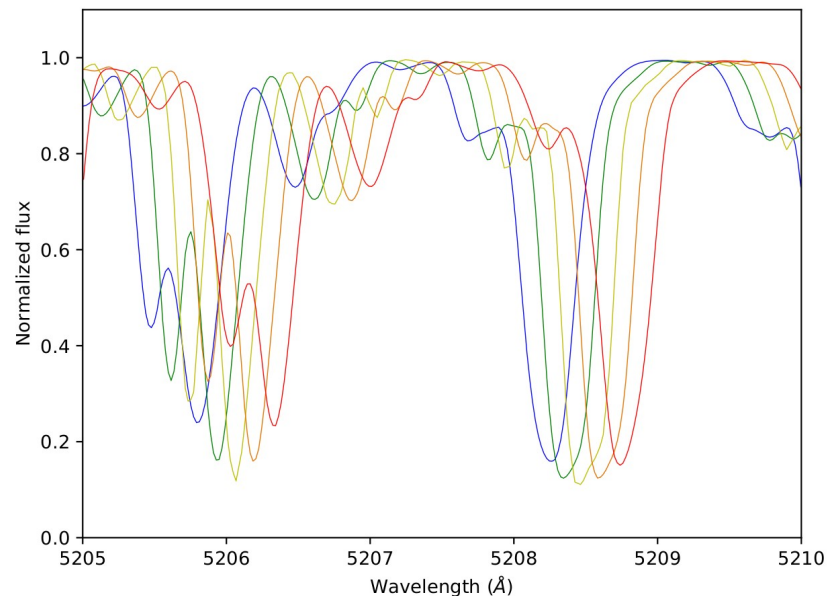
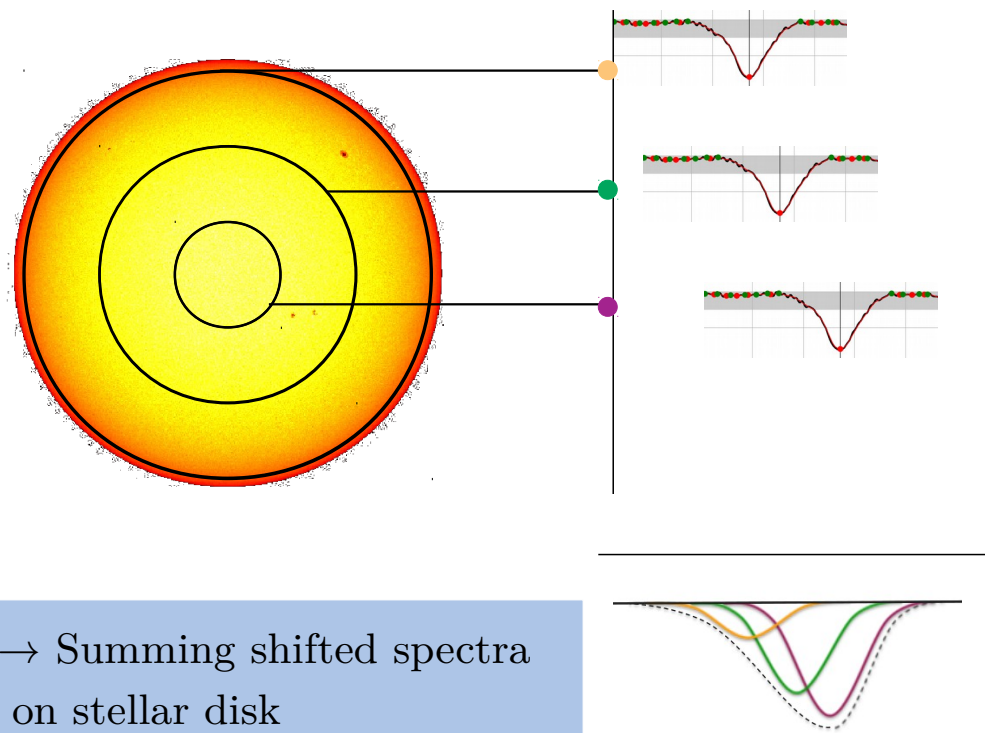
## Synthetic Cepheid spectra

PHOENIX atmosphere models

Solar metallicity

 $\log g$  0.6 – 2.4 $T_{\text{eff}}$  4,000 – 7,000 K $v_{\text{mic}} = 2$  km/s

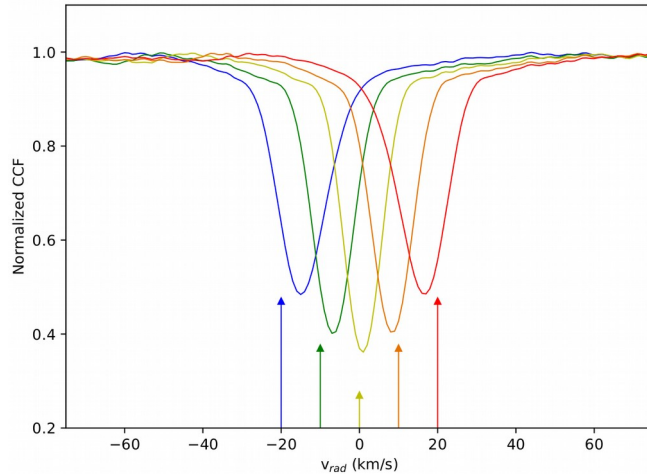
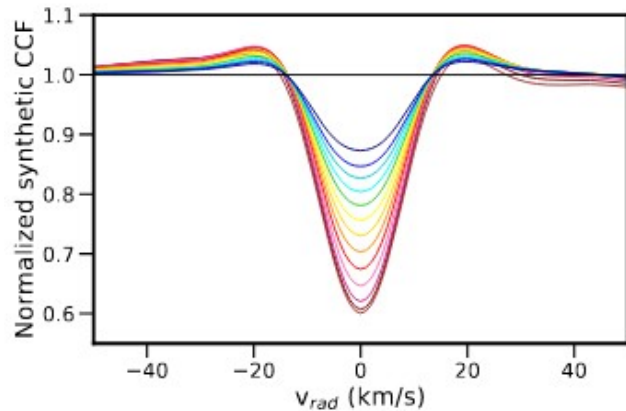
## Pulsation modeling



$$v_{\text{puls}} -50 - 50 \text{ km/s}$$

- Summing shifted spectra on stellar disk
- Quasi-static approximation (Vasilyev+ 2018)

## Synthetic Cepheid CCFs

 $v_{\text{puls}}$  $T_{\text{eff}}$ 

Fitting observed CCFs

CCF grid:

→ Correlation template

→ Input  $T_{\text{eff}}$ → Input  $v_{\text{puls}}$ 

&gt; 20,000 synthetic CCFs

Additional parameter:

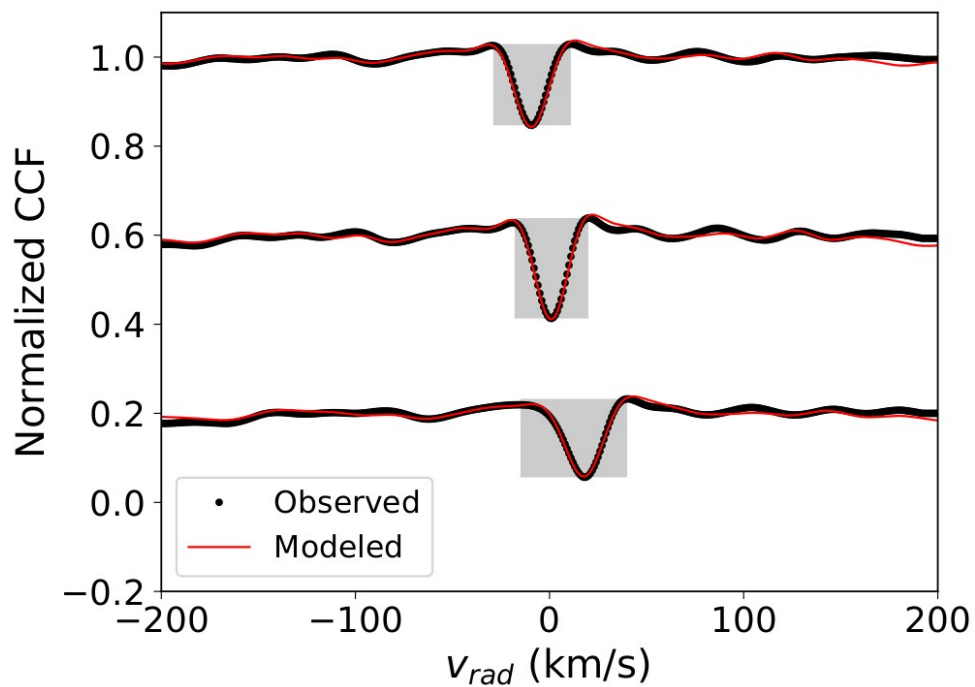
→ CCF broadening

} fixed

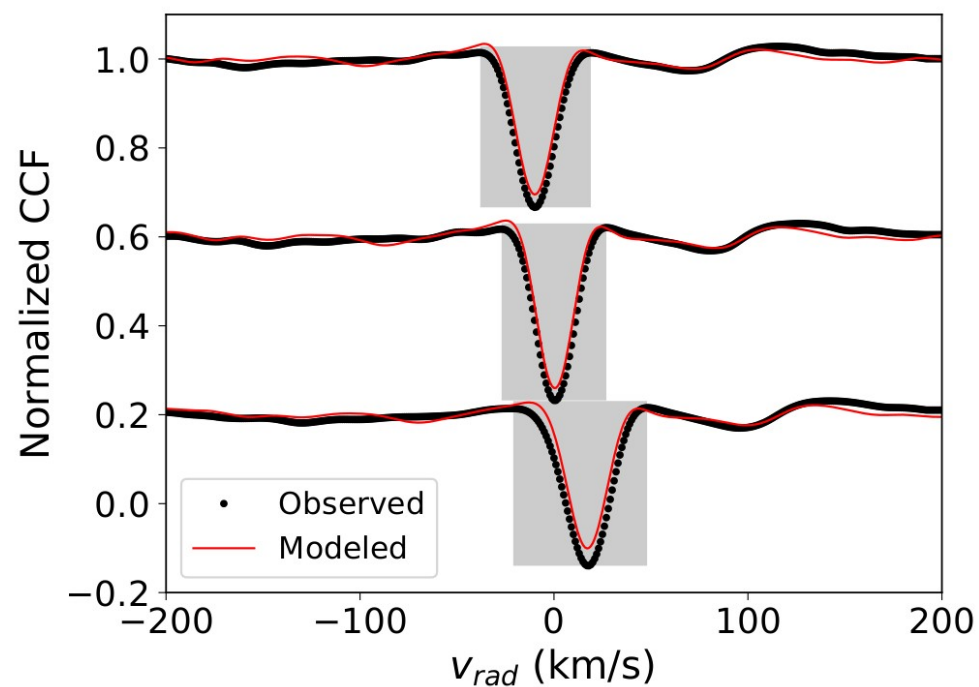
} free



## CCF modeling

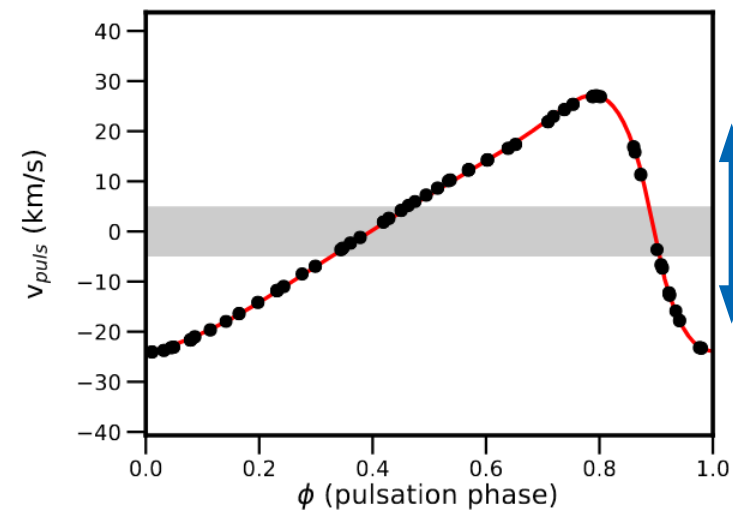
Test on  $\delta$  Cephei (Cepheid prototype)

Median-line template

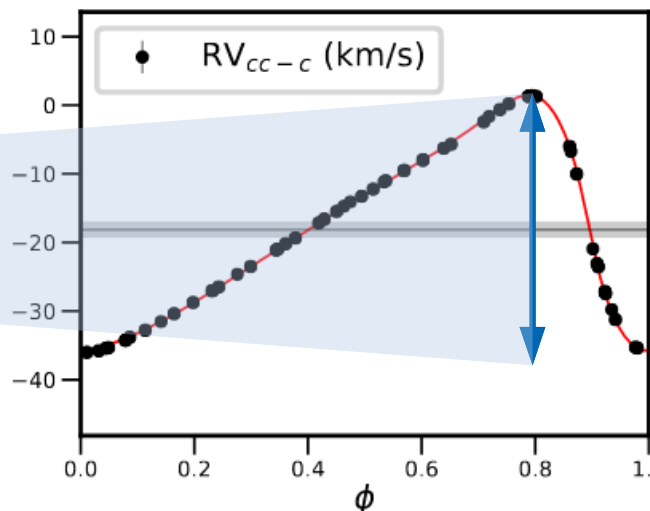


Strong-line template

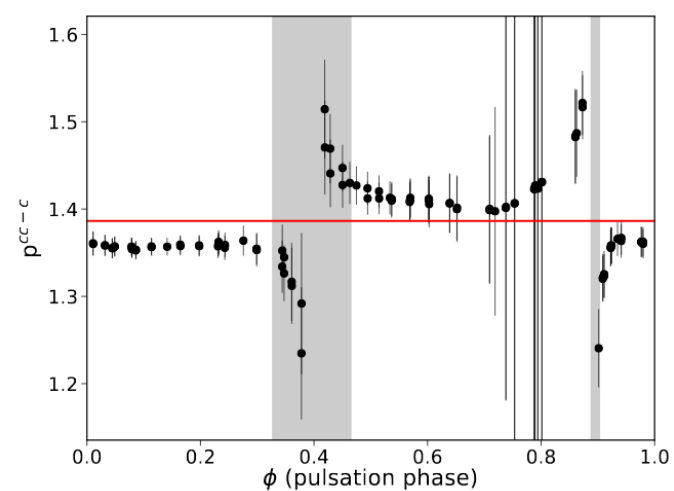
# Photospheric pulsation velocities ( $v_{\text{puls}}$ )



$v_{\text{puls}}$  from CCF modeling



Centroid  $v_{\text{rad}}$



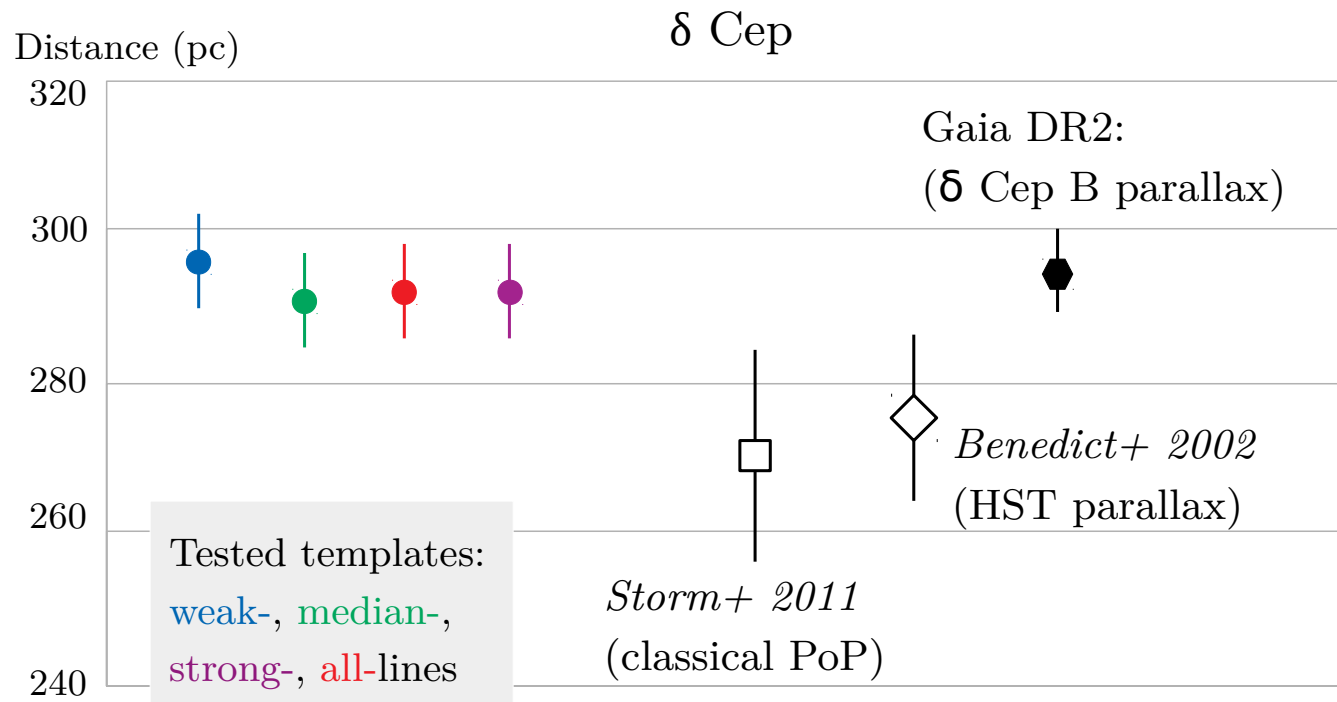
$p = v_{\text{puls}} / v_{\text{rad}}$

## Direct distance estimation

PoP (SPIPS) +  $v_{\text{puls}}$

instead of  $v_{\text{rad}}$

→  $d$  instead of  $d/p$



## Conclusions & perspectives

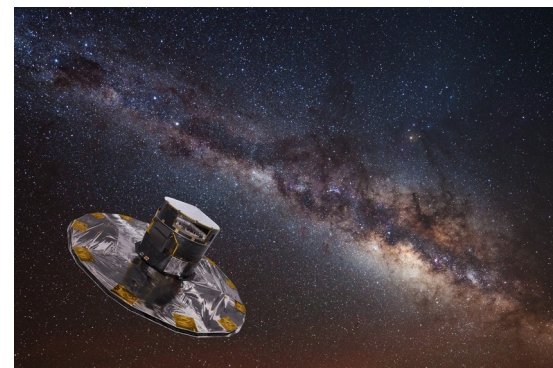
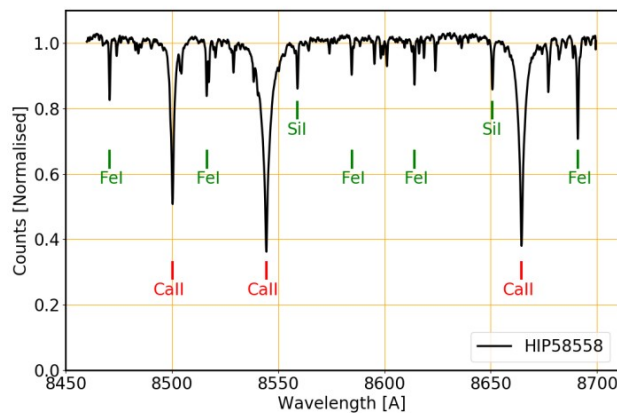
Key role of **high-resolution spectroscopy**

- Milky Way Cepheid distances
- Period-Luminosity calibration



Perspectives in the *Gaia* era

- 1000s Cepheids
- $v_{\text{rad}}$  time series (*Gaia* RVS / DR4)



ESA

*Gaia* RVS typical spectrum (*Katz+ 2018*)

Thank you !

